Share to Buy





In April, Share to Buy saw an increase in both the number of enquiries generated and new registrants, both month on month and year on year. Overall, enquiries were up +4.7% compared to March, and +9.8% year on year, alongside a +9.0% increase in new registrants compared to March, and +29.2% increase year on year.

Within this report, you will be able to discover overall industry search trends, competitor analysis and sharetobuy.com data, alongside regional and demographic insights.

We understand that information relating to each region is broad - if you require more data about a specific area or county, please get in touch!

To find out more about data and insight at Share to Buy, please contact:

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Data and Insight Executive
data@sharetobuy.com

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Market trends



Website	Monthly change in traffic (April)
sharetobuy.com	-9.54%
rightmove.co.uk	-10.06%
zoopla.co.uk	-7.70%
onthemarket.com	-0.25%
primelocation.com	-1.54%
trovit.co.uk	-26.98%
newhomesforsale.co.uk	-27.59%

During April, the property market as a whole has seen less demand compared to March, as highlighted by the month on month comparison of search volumes of major property portals (left). It is likely the Easter bank holiday weekend impacted the overall search volumes, however it is good to note that website demand for Share to Buy has remained higher compared to pre-pandemic 2019 levels.

Source: Similarweb: April 2023 / monthly visits

Shared Ownership interest via Google searches (seven day rolling average)



Numbers represent the search interest relative to the hightest point on the chart for the given time period (i.e. 100 is highest popularity, 50 is half as popular etc).

Overall the month of April showed the lowest volume of 'Shared Ownership' related searches so far in 2023. However, April included the Easter holidays and also ended on another bank holiday, which would have made an impact on search levels. As a whole, it shows a positive level of demand that we will hopefully see continue throughout the year.

Source: Google Trends: January - April 2023

Website performance



Users

An individual person who has initiated at least one session during the month.

170,898

-21.1% Year on year

-25.2% Month on month

Page Views

The total number of Share to Buy pages viewed by users.

1,907,739

-10.2% Year on year

-10.0%

Month on month

Sessions

A session is when a user is actively engaged with our website, ending after a period of inactivity.

363,793

-13.7% Year on year

-17.5%

Month on month

Website performance



Registrants

The total number of new registrants during the month.

5,632

+9.0% Year on year

+29.2% Month on month

Enquiries

The total number of listing enquiries during the month.

21,997

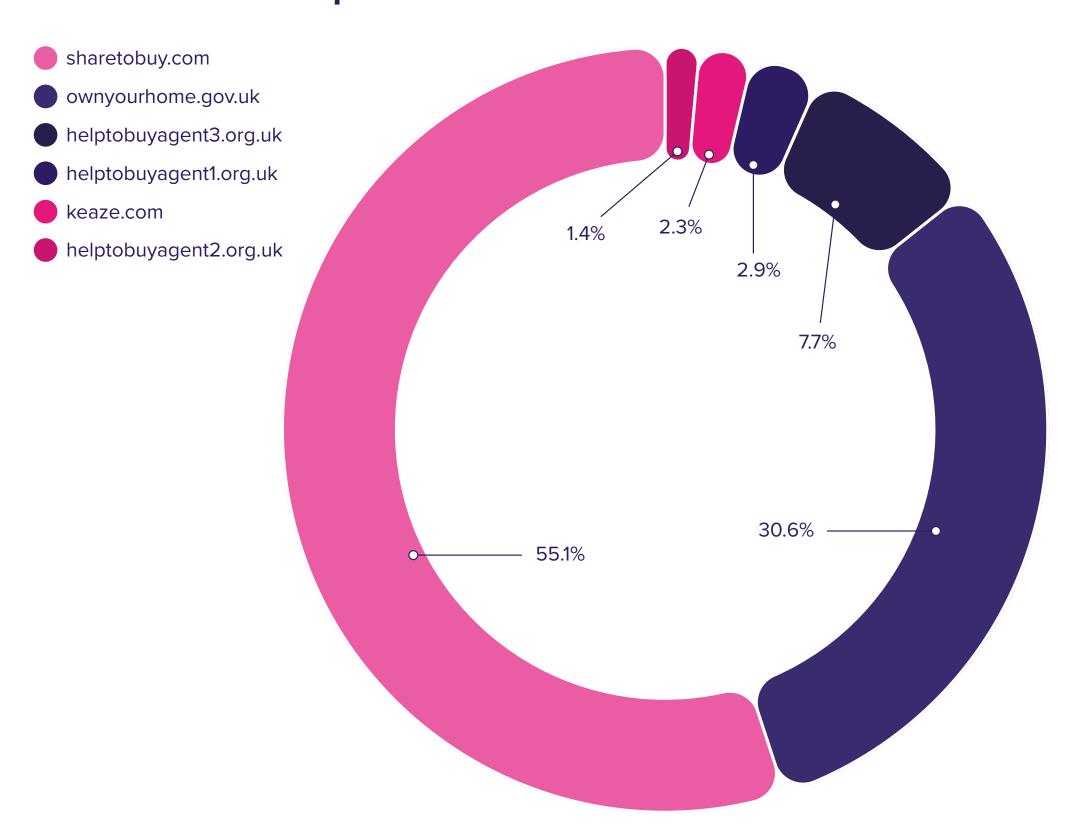
+4.7% Year on year

+9.8%
Month on month

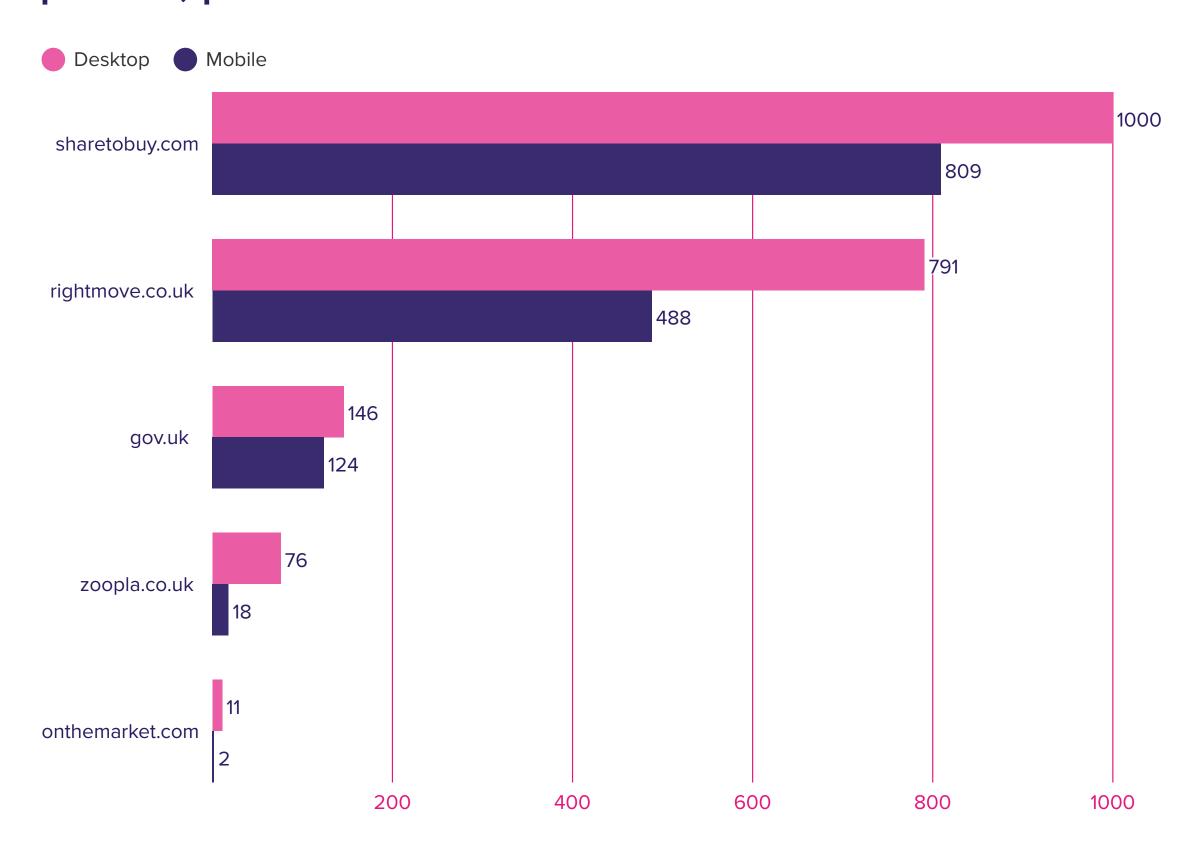
Similarweb



Monthly visits to specialist affordable homeownership sites



'Shared Ownership' keyword ranking vs major property portals, positions 1-3.



Source: Similarweb: April 2023 / ranking distribution keywords including 'shared ownership'

Client activity

In April, the following housing providers began listing on Share to Buy.





Ashley Adams







Solo Homes



<u>Connells</u> (Southern + West Midlands)



Robinson Jackson (Northumberland Heath)



West Norfolk Housing Company



Rooftop Housing Group



Dover District Council



Elim Housing Association



Joseph Rowntree
Housing Trust



Hull Churches
Housing Association



Flint Housing



William H Brown (Essex)

London



April 2023 figures

LISTINGS ADDED

804

NEW REGISTRANTS

2,001

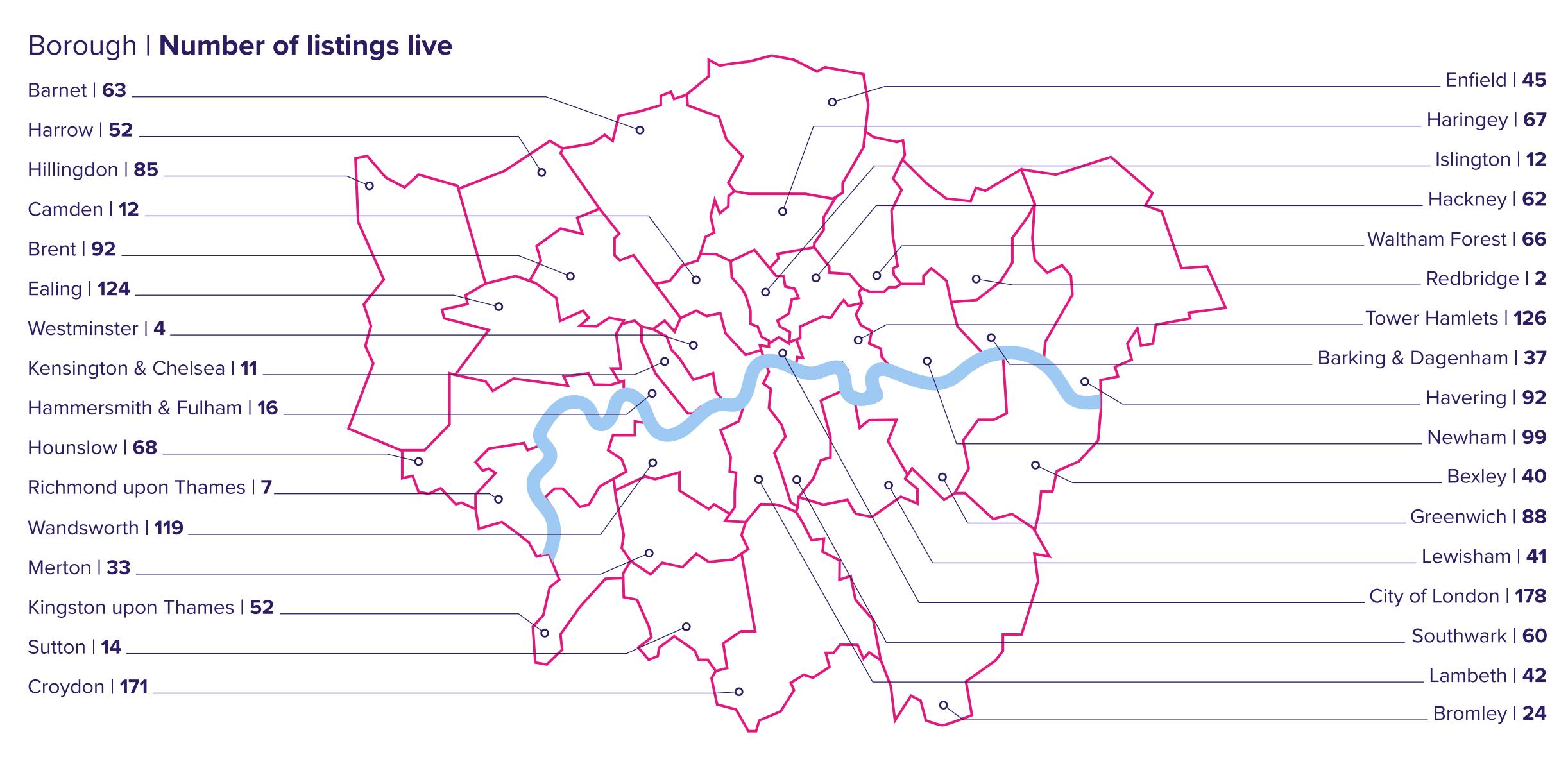
TOTAL ENQUIRIES

10,293



Listings live per borough



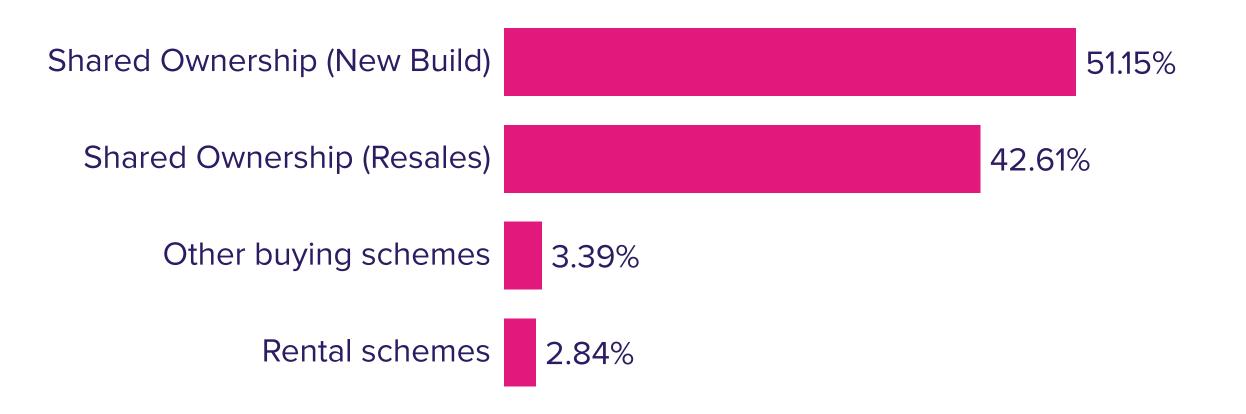


Property insight

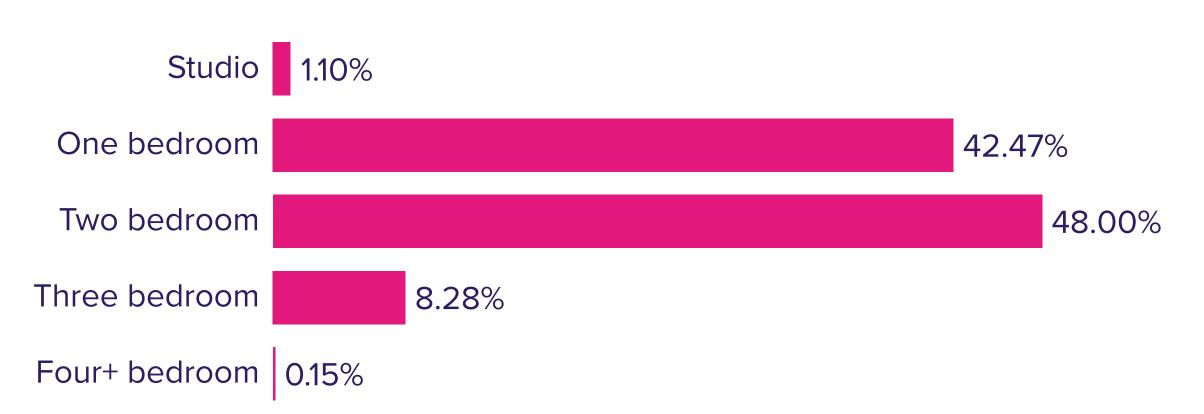


Breakdown of property details based on April's live listings:

Tenure



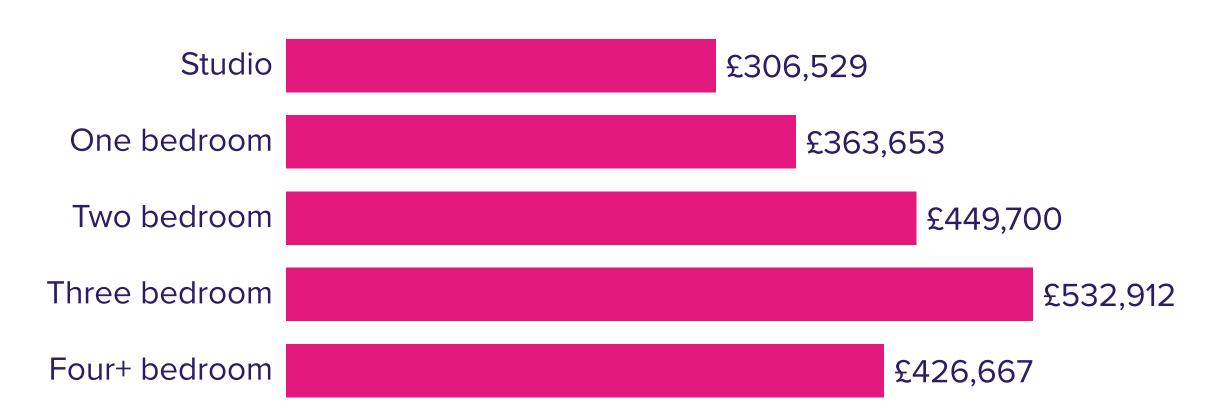
Property size



Property type



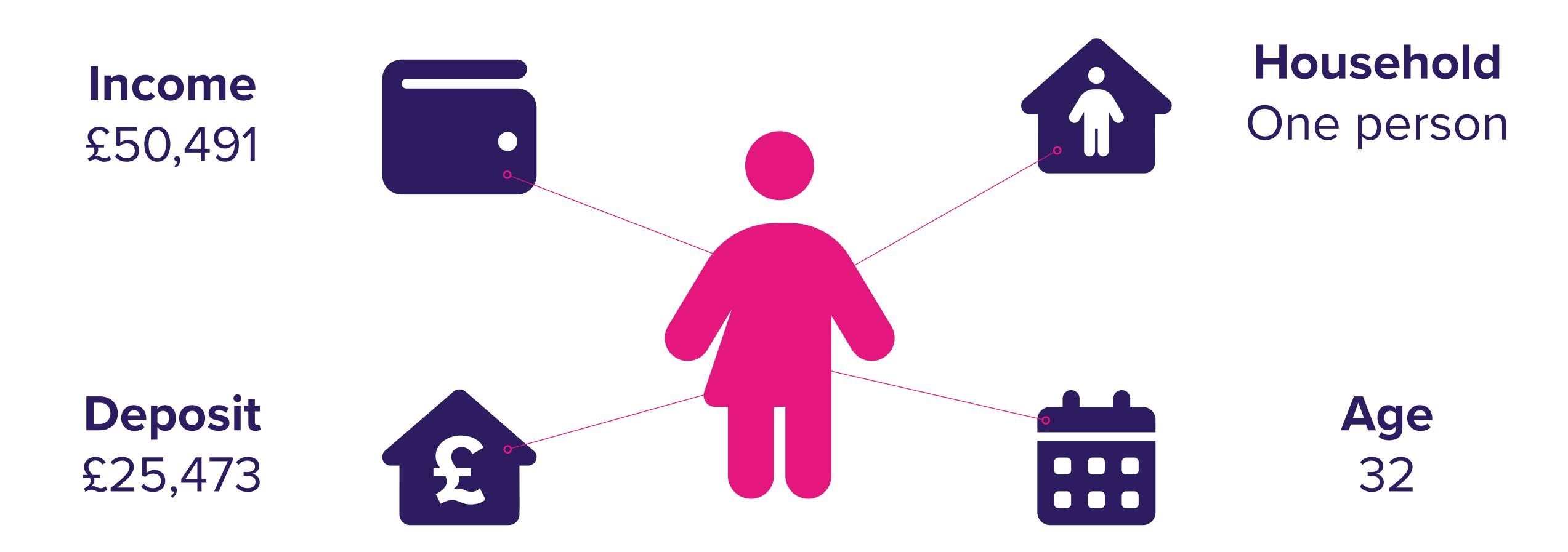
Average property price



Buyer insight

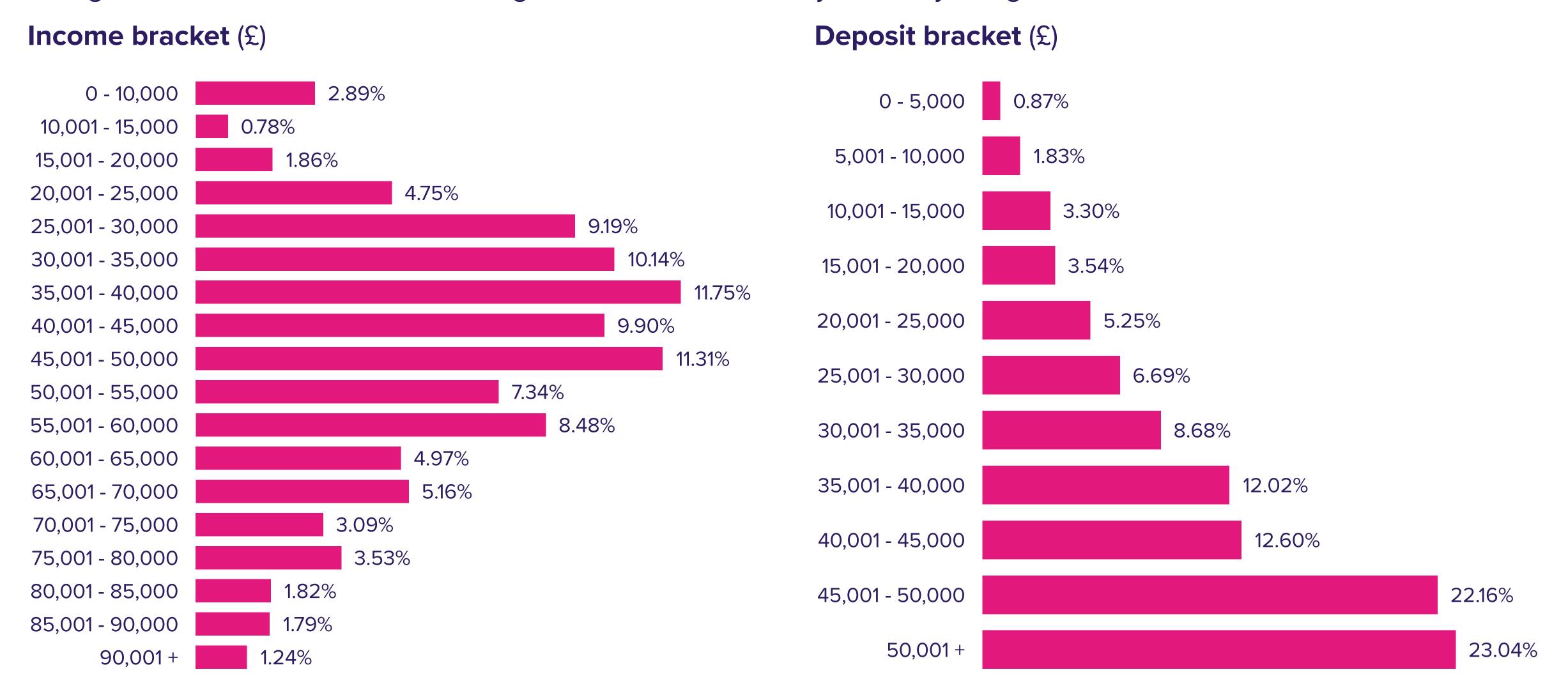


Based on April's enquiries, the average buyer in London looks like:





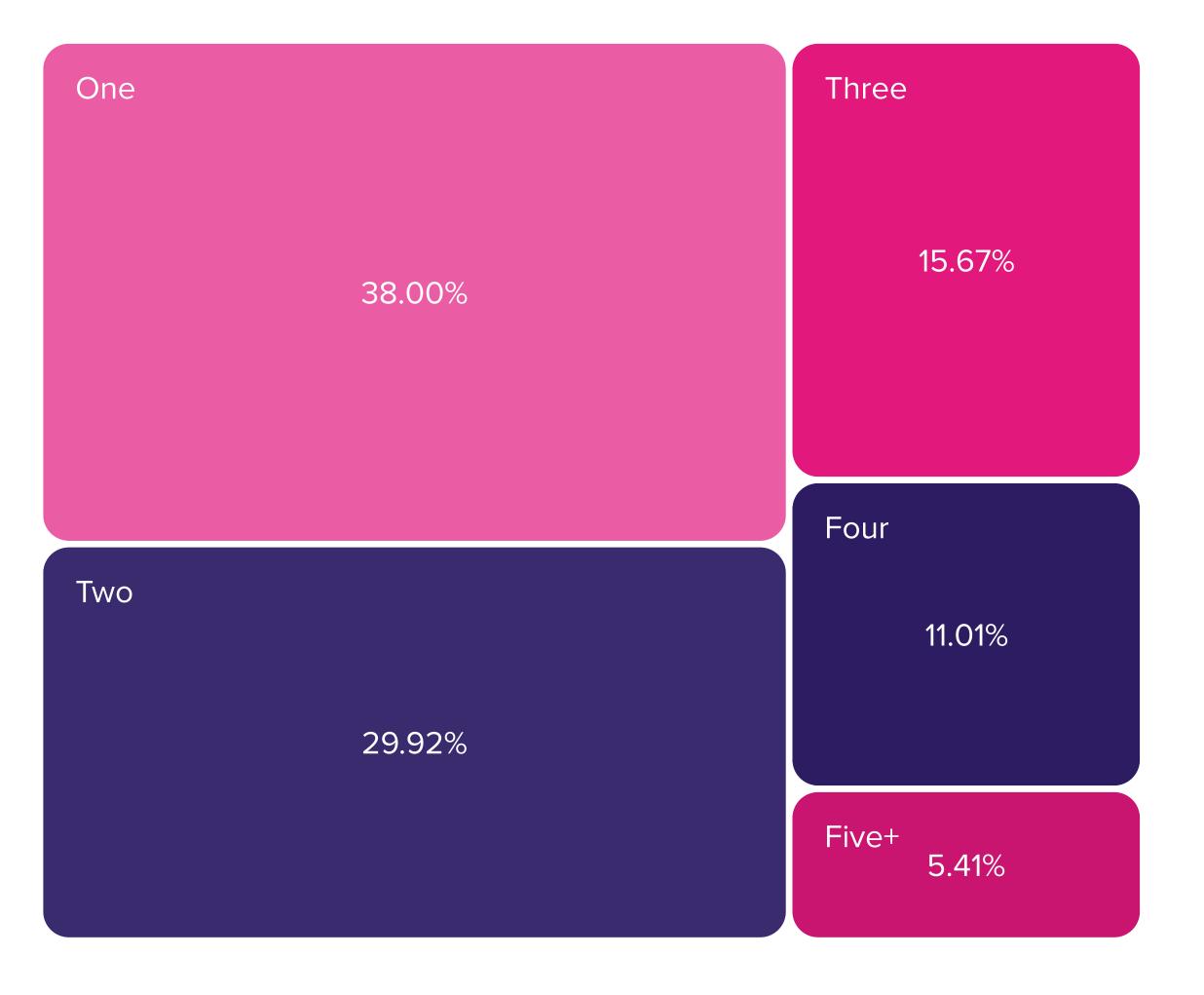
This gives an overview of the active registrants on Share to Buy currently living in London.

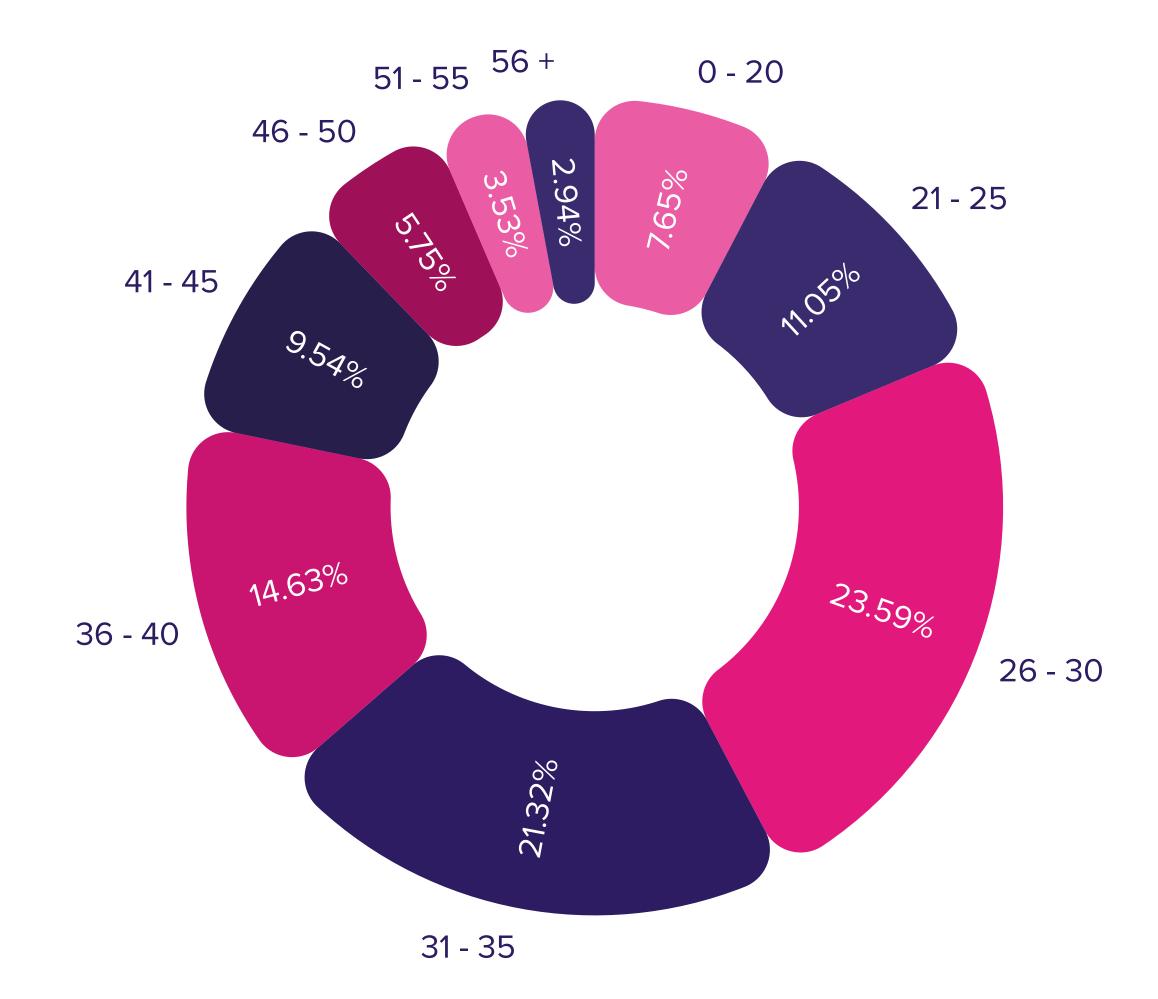




This gives an overview of the active registrants on Share to Buy currently living in London.

Household size Age





Most popular development this month





Nine Elms

Shared Ownership





1-2 Bedroom



1 Bathroom



Private Balcony/Terrace

Modern, exciting and completely unique, Nine Elms View is part of a remarkable regeneration scheme in South West London. These beautiful one and two bedroom Shared Ownership apartments are designed for living today, and tomorrow.

East Midlands



April 2023 figures

LISTINGS ADDED

54

NEW REGISTRANTS

214

TOTAL ENQUIRIES

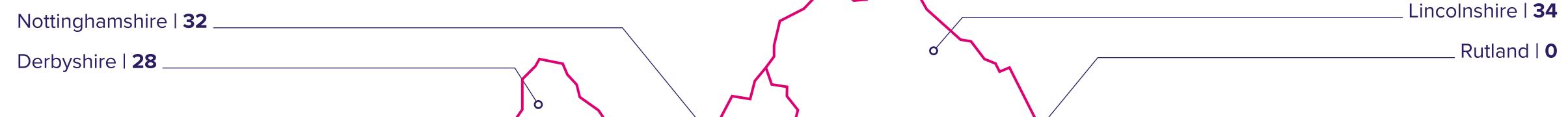
332



Listings live per county







Leicestershire | 67_____

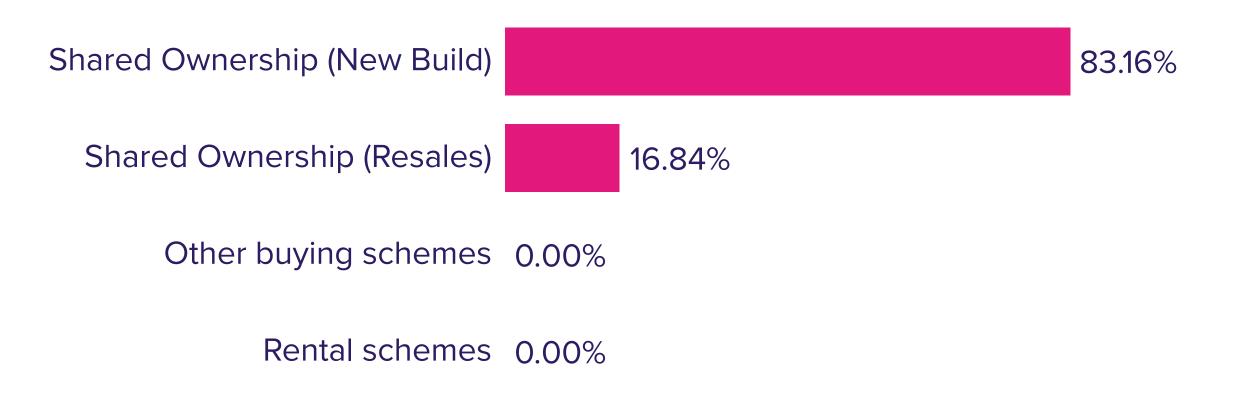
Northamptonshire | 29 _____

Property insight

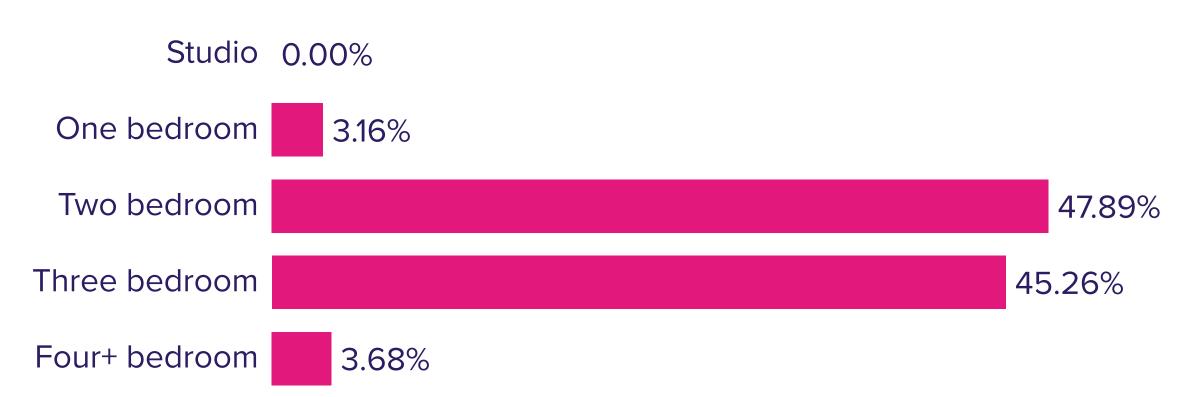


Breakdown of property details based on April's live listings:

Tenure



Property size



Property type



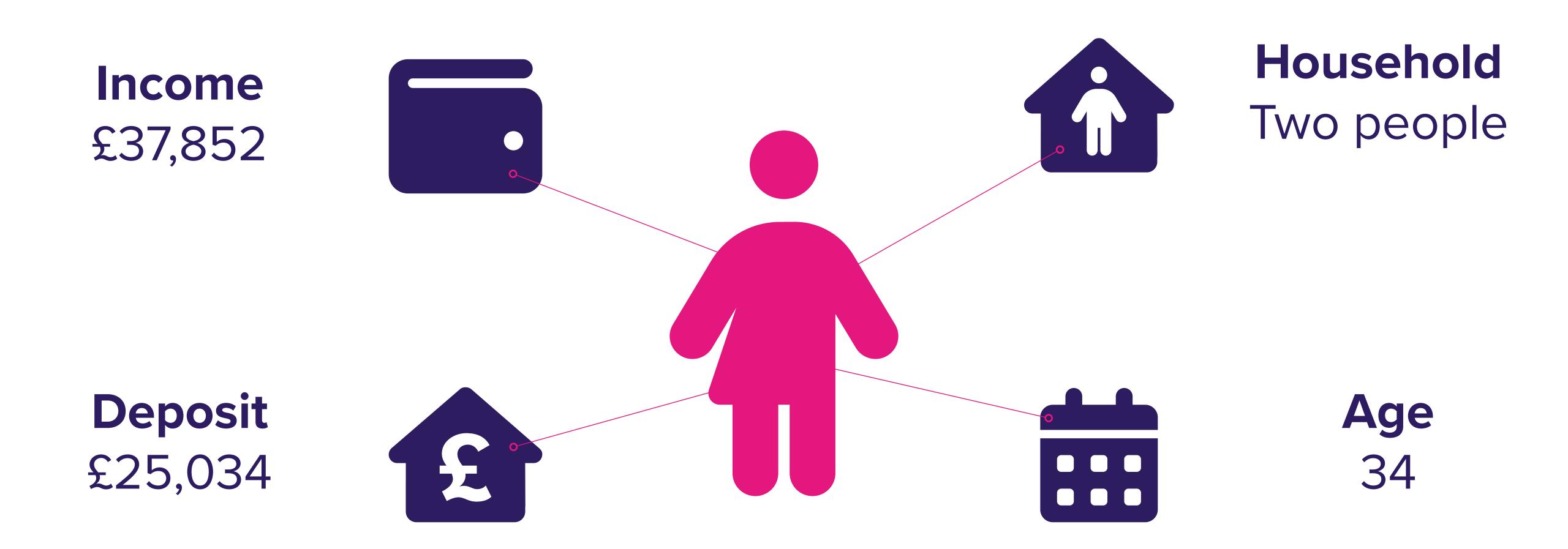
Average property price



Buyer insight

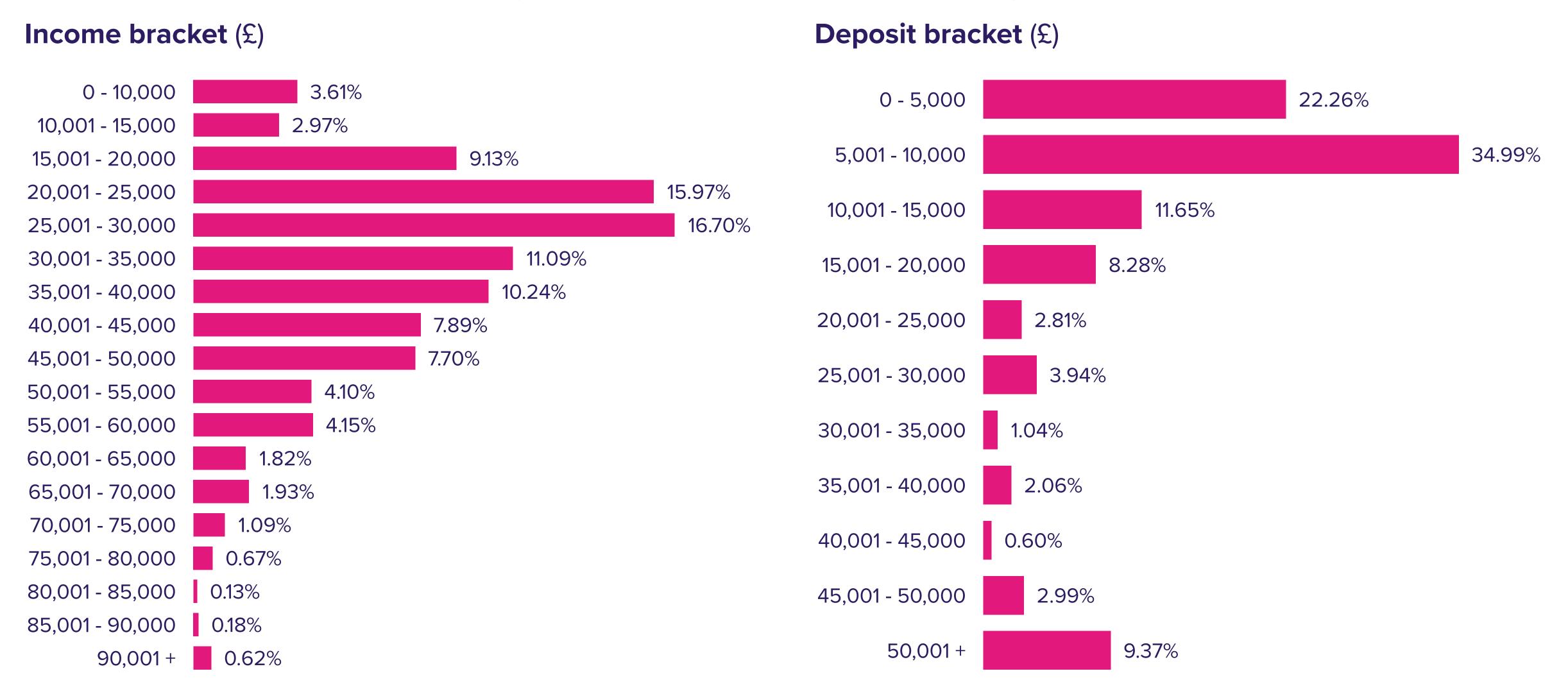


Based on April's enquiries, the average buyer in the East Midlands looks like:





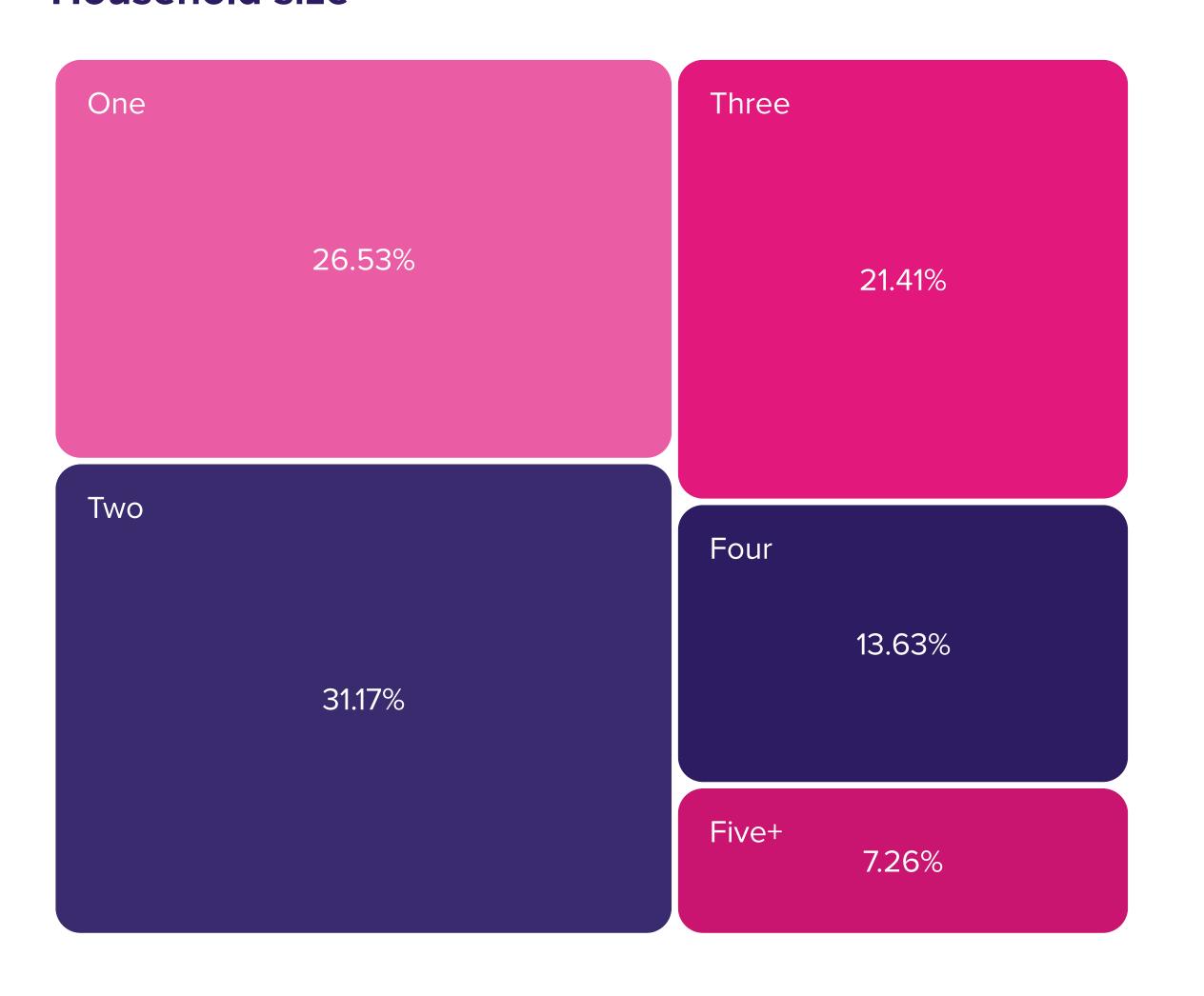
This gives an overview of the active registrants on Share to Buy currently living in the East Midlands.

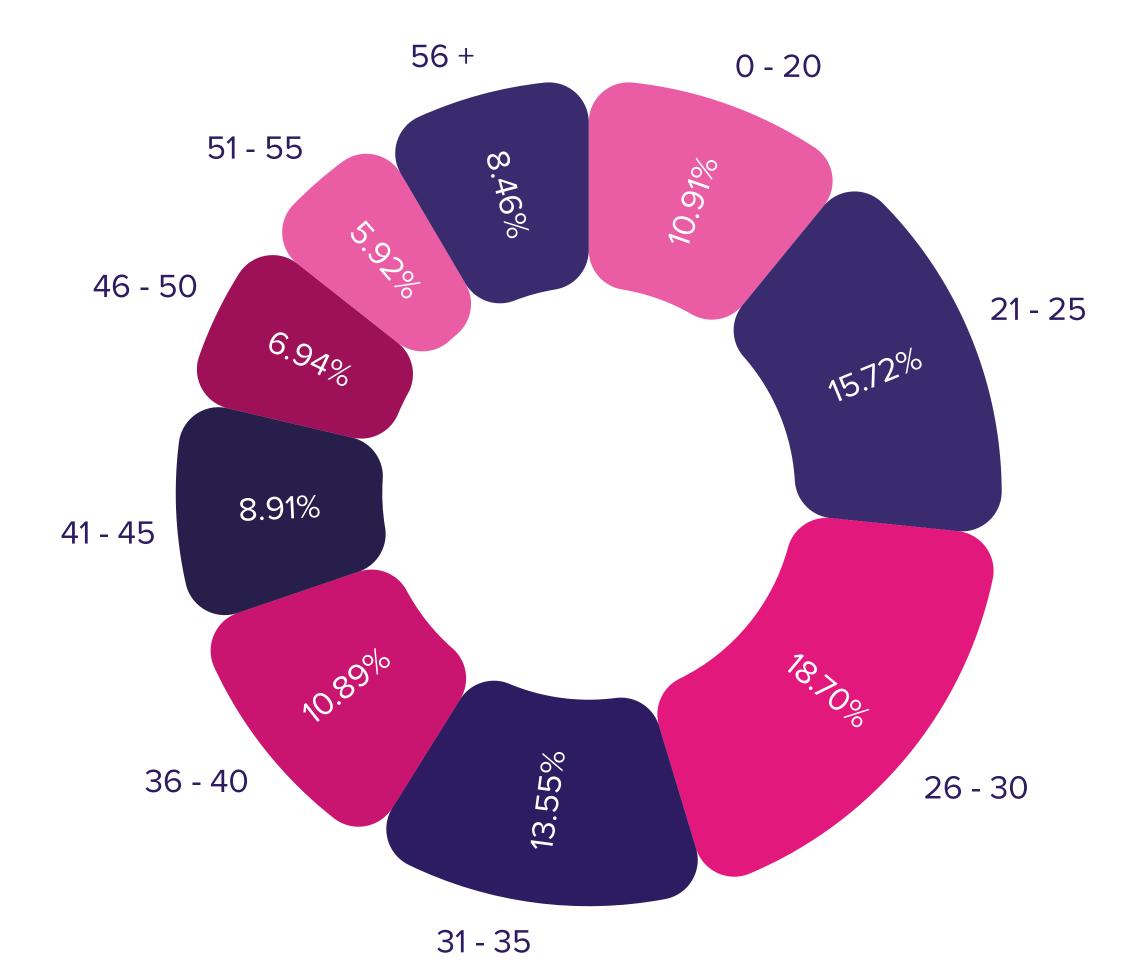




This gives an overview of the active registrants on Share to Buy currently living in the East Midlands.

Household size Age





Most popular development this month





Birch Fields

Shared Ownership



3-4 Bedroom



2 Bathroom



Private Garden

Birch Fields offers an elegant collection of homes that are extremely stylish and energy-efficient. Only a few miles from Nottingham, this development benefits from the vibrancy of the city - and the calm of Nottinghamshire's breath-taking countryside.

East of England



April 2023 figures

LISTINGS ADDED

181

NEW REGISTRANTS

714

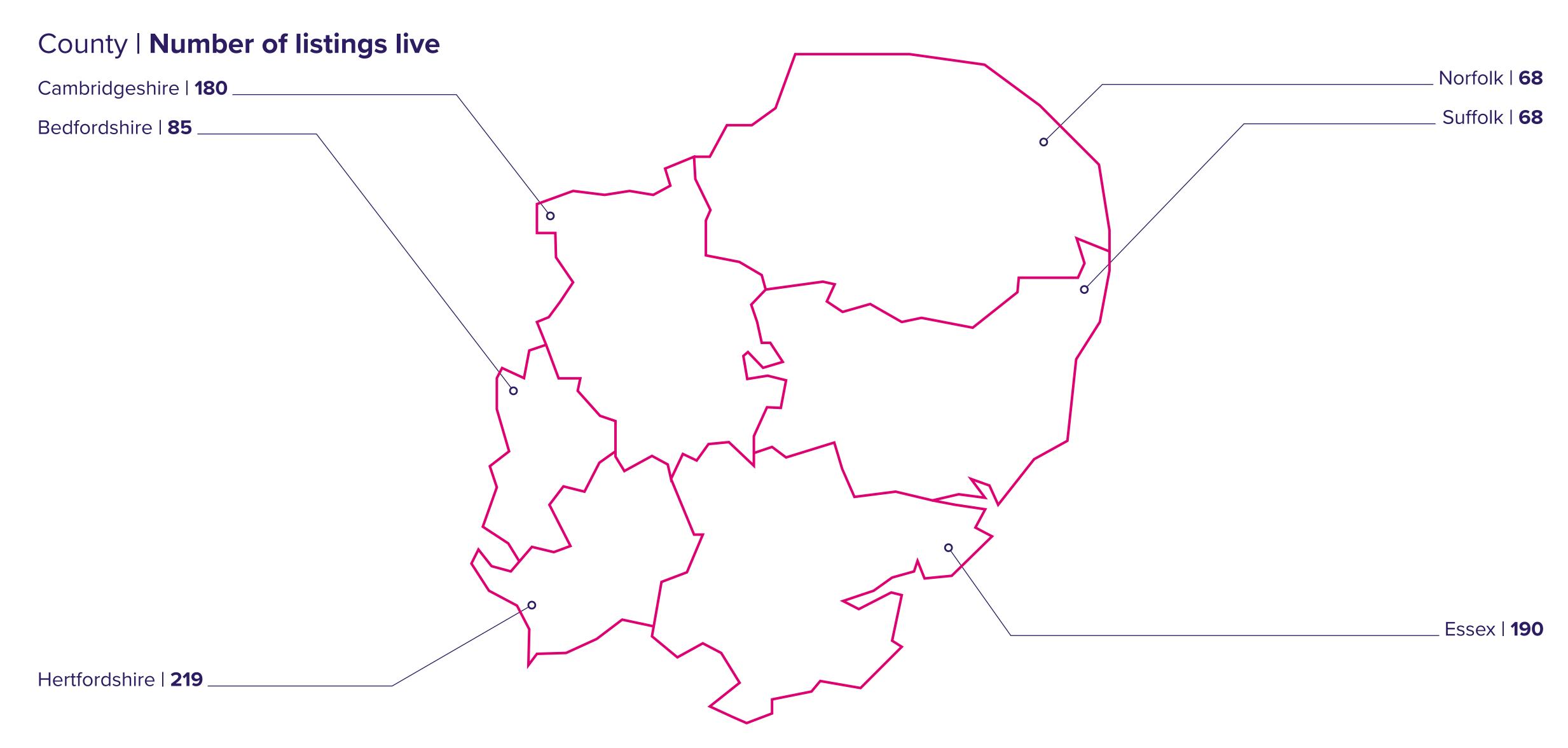
TOTAL ENQUIRIES

2,905



Listings live per county



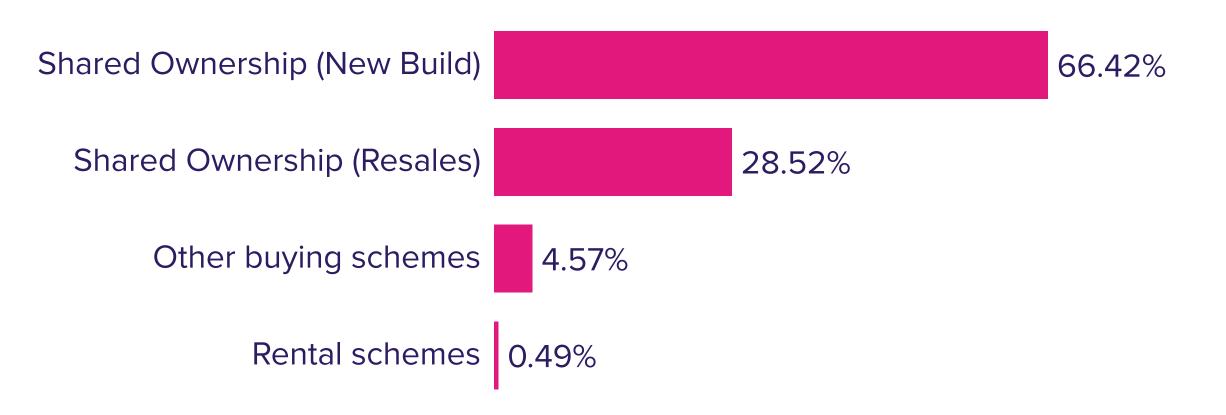


Property insight

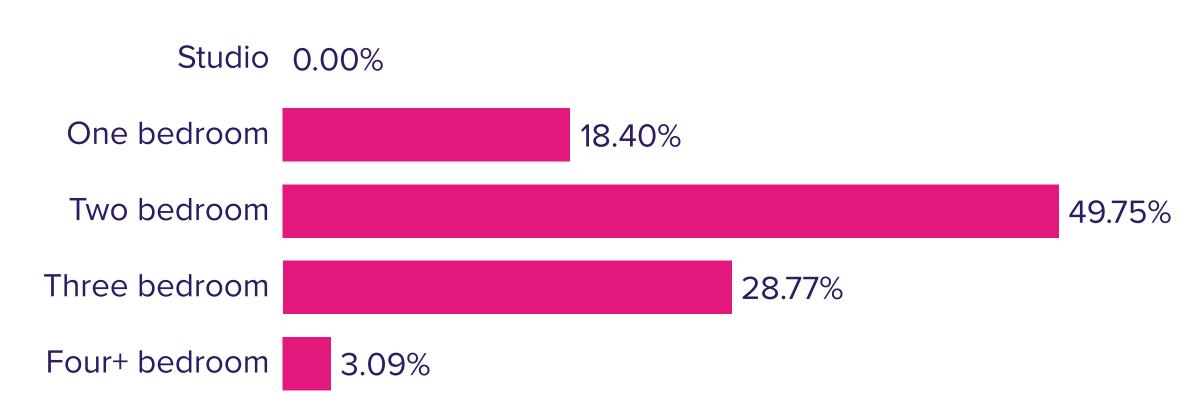


Breakdown of property details based on April's live listings:

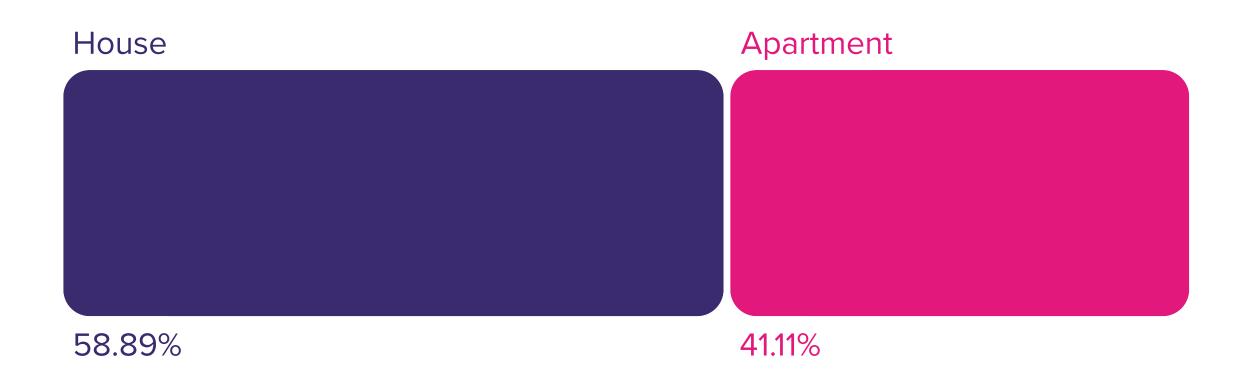
Tenure



Property size



Property type



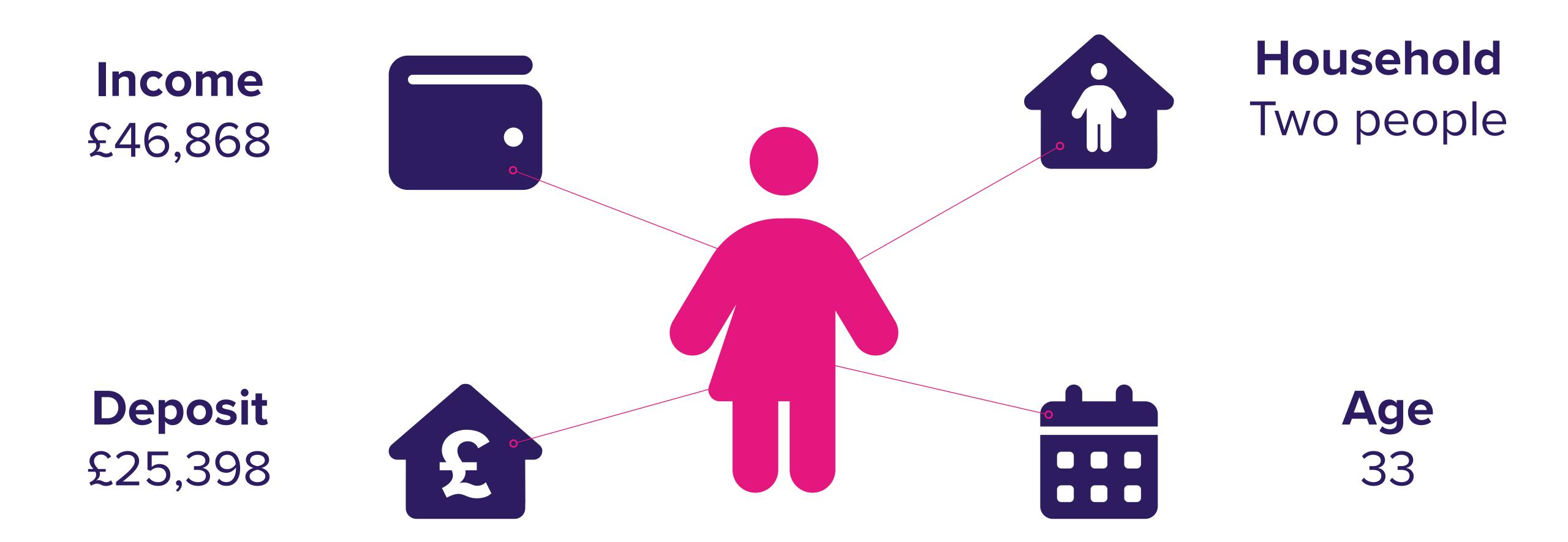
Average property price



Buyer insight

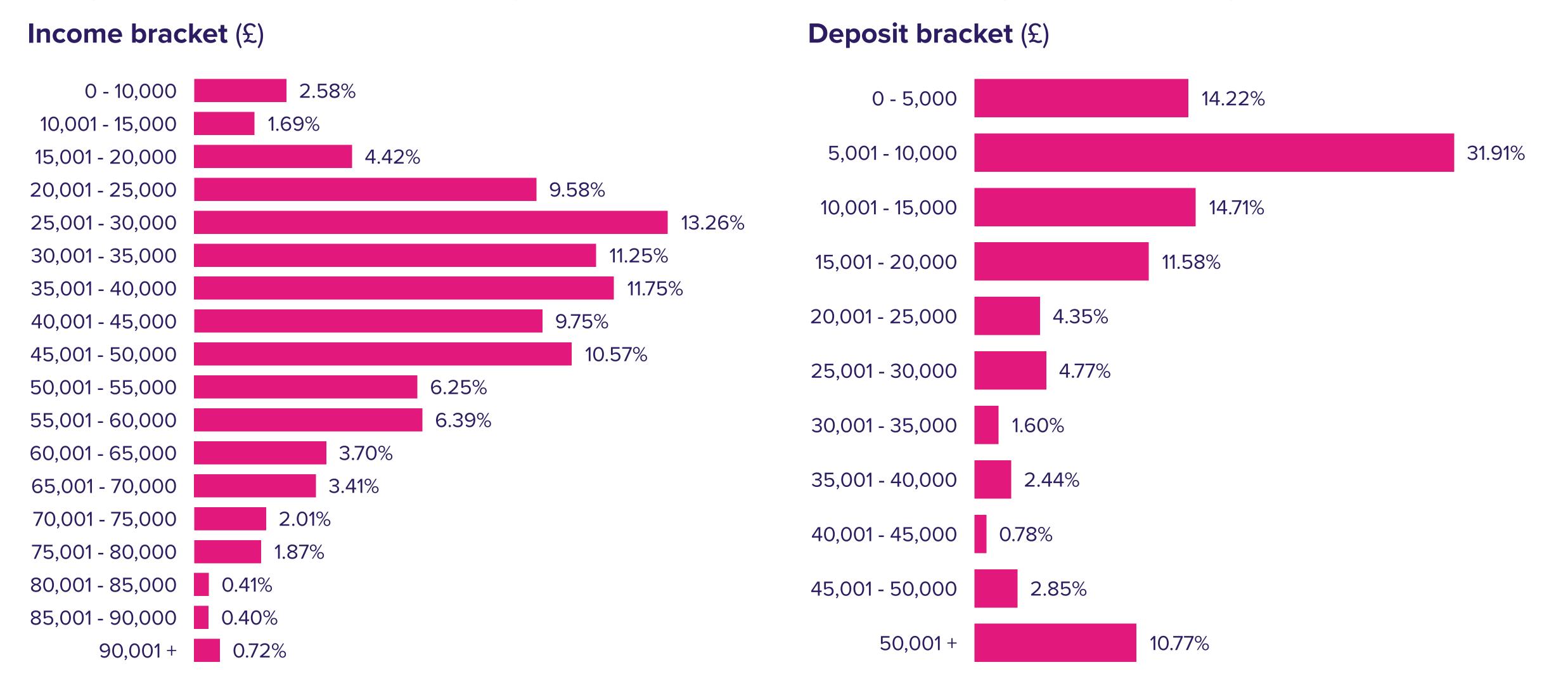


Based on April's enquiries, the average buyer in the East of England looks like:





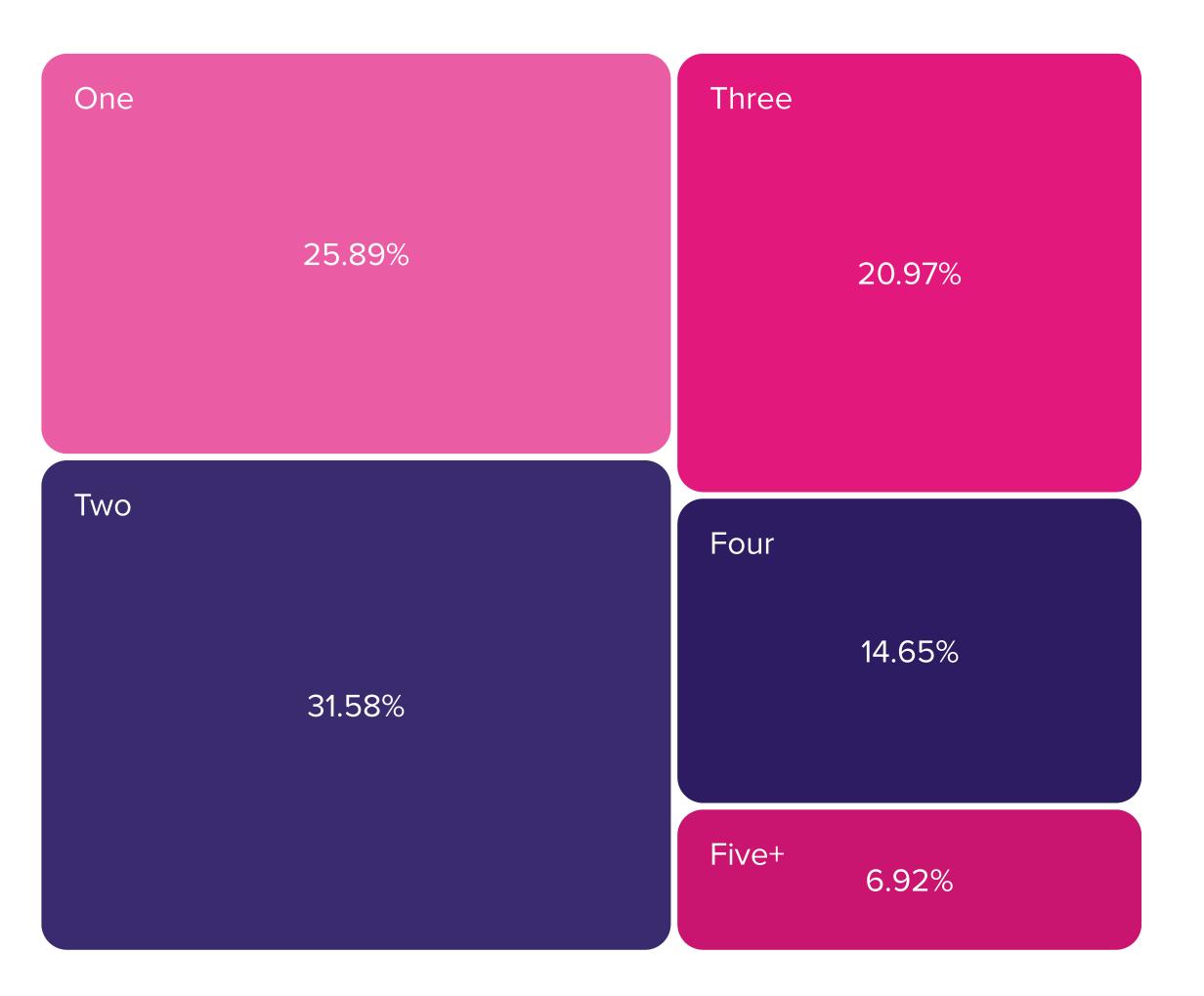
This gives an overview of the active registrants on Share to Buy currently living in the East of England.

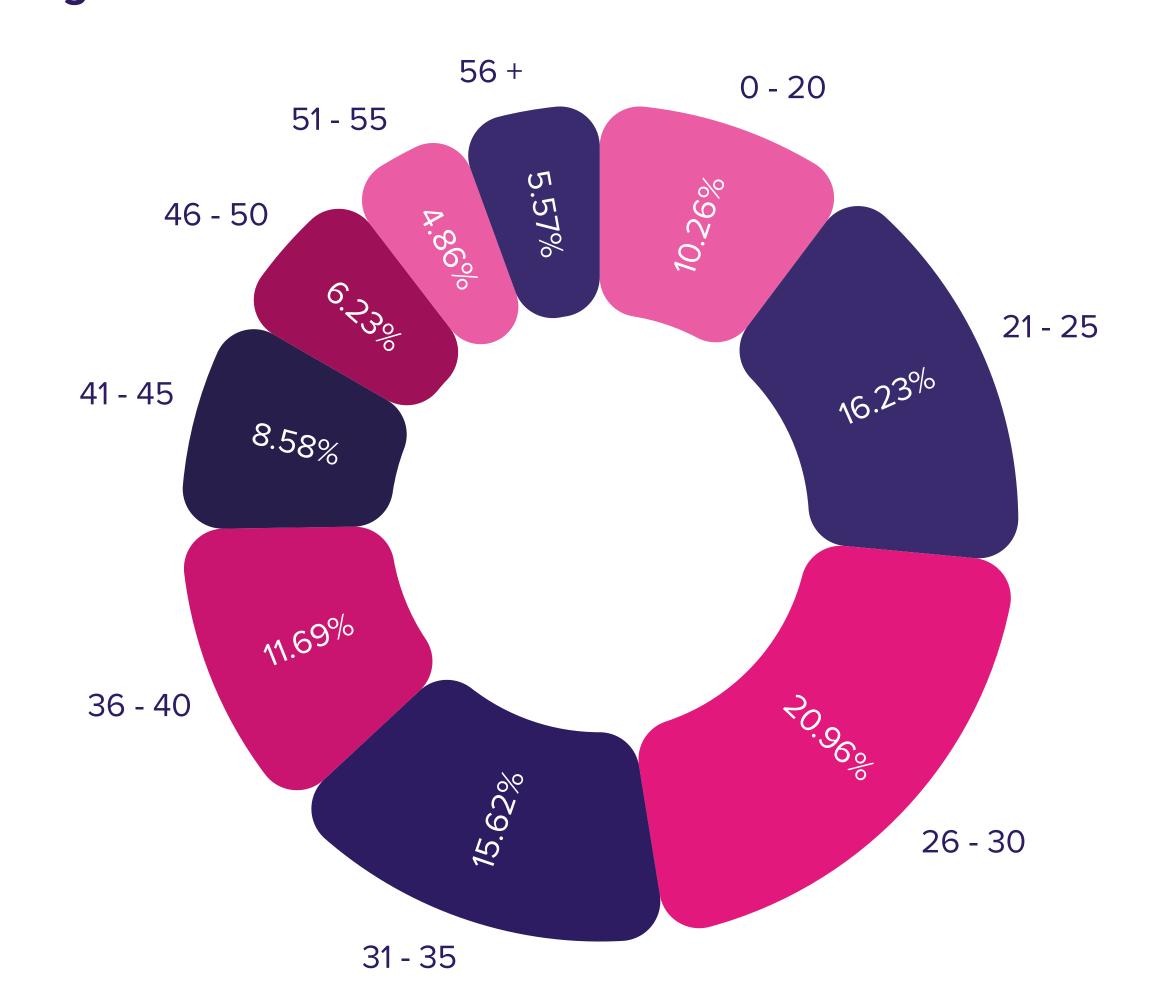




This gives an overview of the active registrants on Share to Buy currently living in the East of England.

Household size Age





Most popular development this month





Meadow View

B3 at home

163 Enquiries

Shared Ownership



3 Bedroom



2 Bathroom



Private Garden

Set in a quiet location surrounded by green space and close to Lea Valley Park, each home benefits from allocated parking spaces and a private garden.

North East



April 2023 figures

LISTINGS ADDED

O

NEW REGISTRANTS

17

TOTAL ENQUIRIES

11

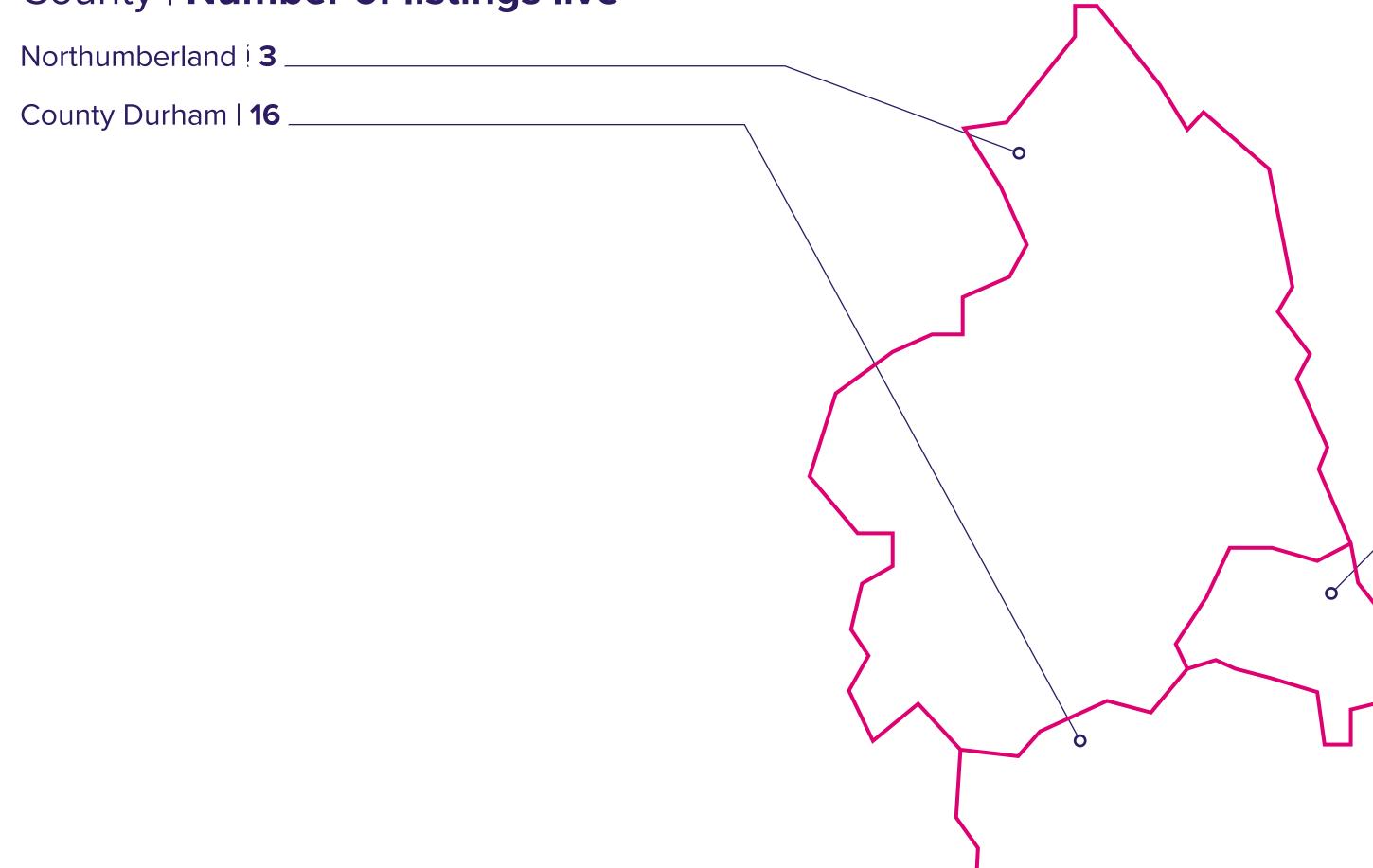


Listings live per county



County | Number of listings live

Tyne and Wear | 6

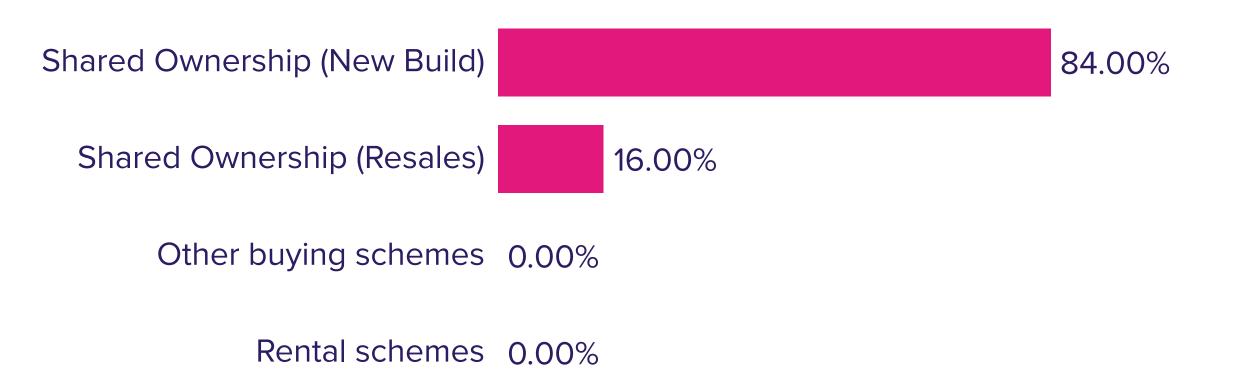


Property insight

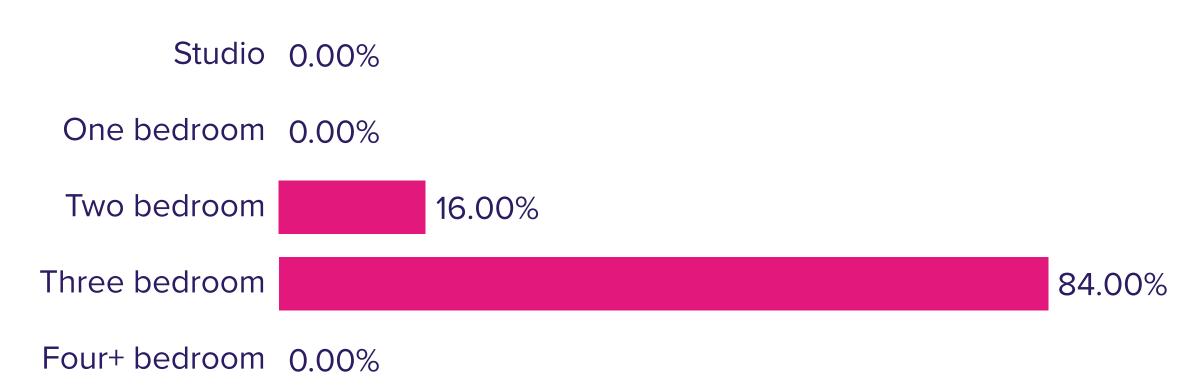


Breakdown of property details based on April's live listings:

Tenure



Property size



Property type



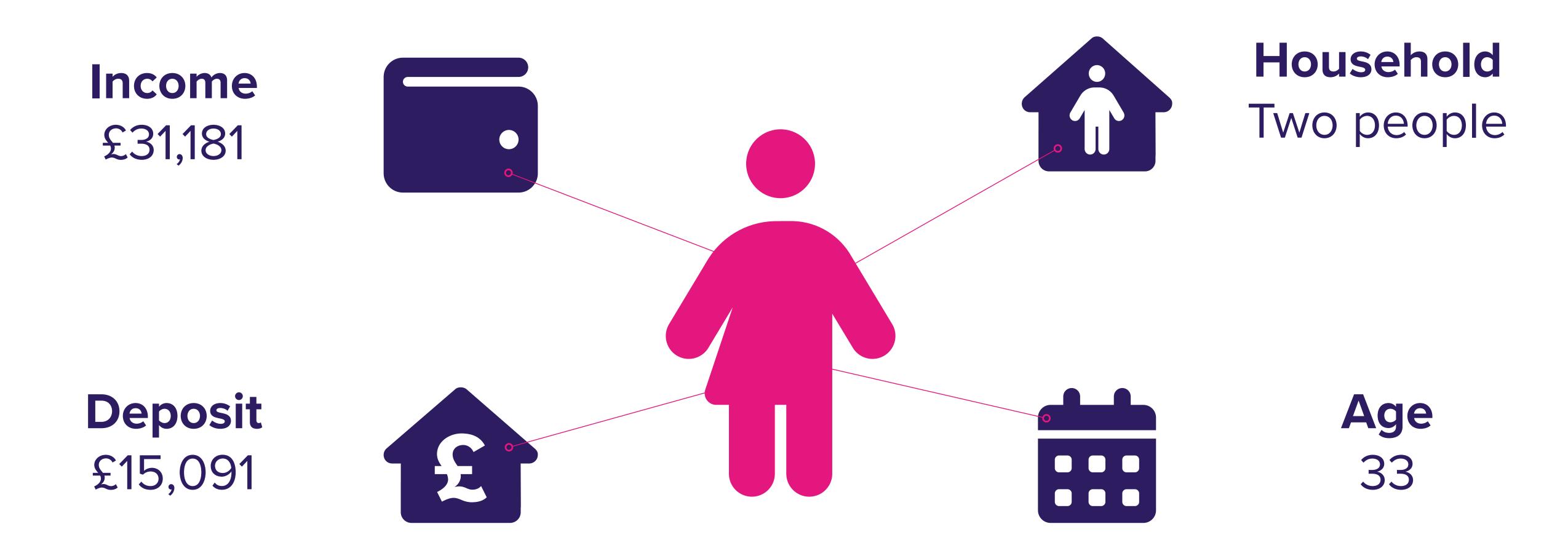
Average property price



Buyer insight



Based on April's enquiries, the average buyer in the North East looks like:





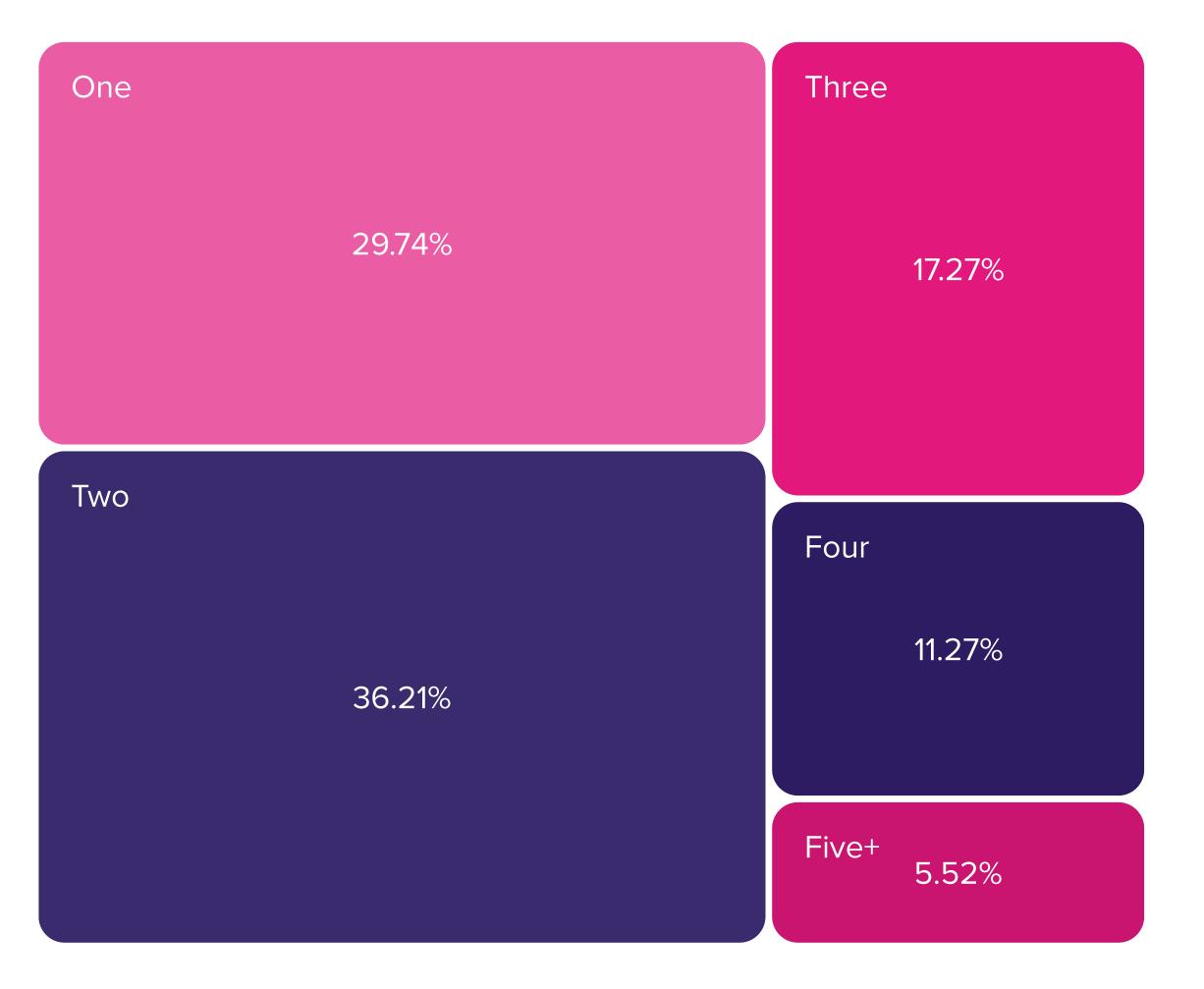
This gives an overview of the active registrants on Share to Buy currently living in the North East.

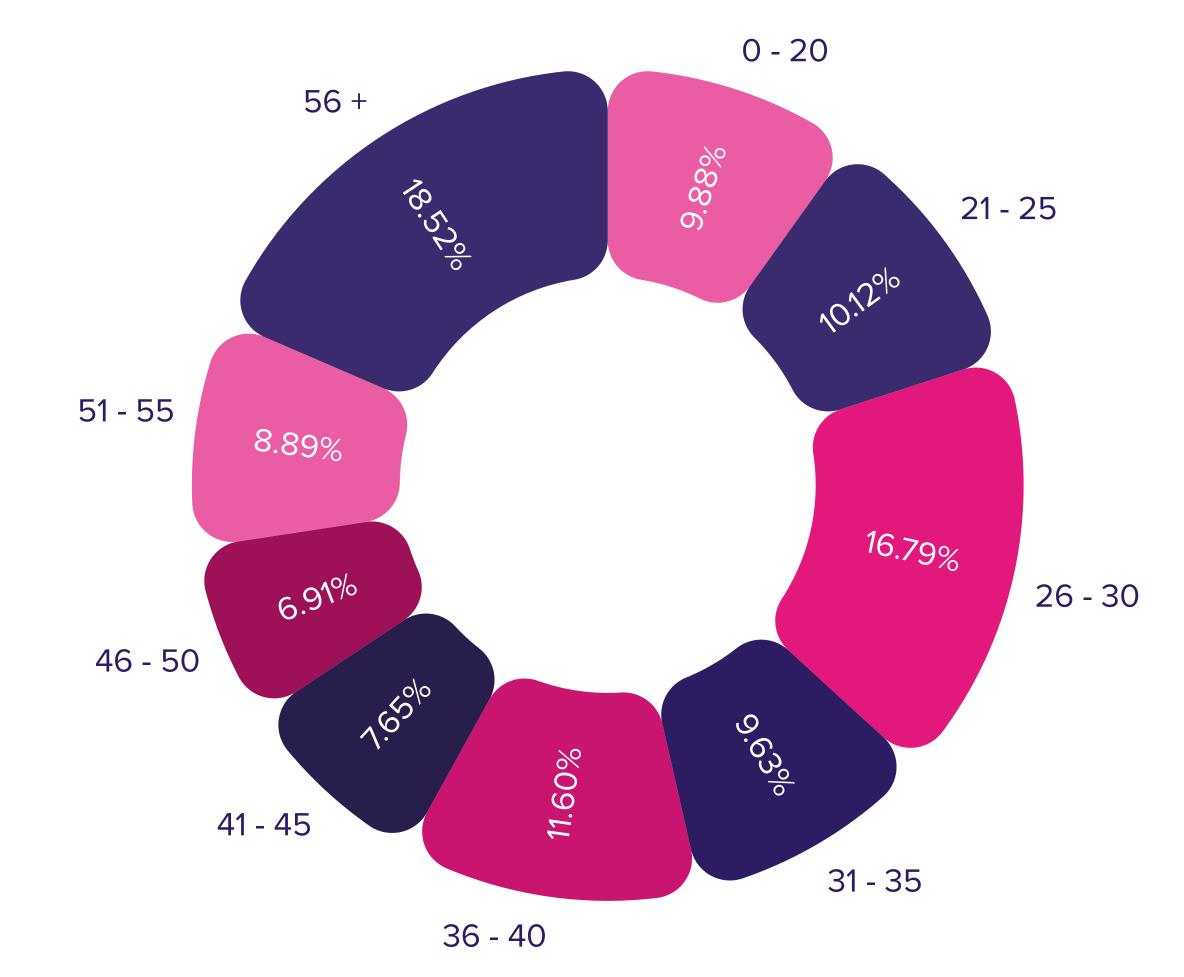
Income bracket (£) **Deposit bracket** (£) 0 - 10,000 5.25% 34.44% 0 - 5,000 10,001 - 15,000 4.25% 30.87% 5,001 - 10,000 15,001 - 20,000 9.75% 20,001 - 25,000 15.25% 10,001 - 15,000 7.91% 9.50% 25,001 - 30,000 30,001 - 35,000 12.00% 15,001 - 20,000 3.57% 35,001 - 40,000 11.75% 20,001 - 25,000 2.55% 40,001 - 45,000 7.00% 45,001 - 50,000 6.50% 25,001 - 30,000 2.30% 50,001 - 55,000 5.25% 55,001 - 60,000 5.25% 30,001 - 35,000 60,001 - 65,000 3.00% 2.04% 35,001 - 40,000 65,001 - 70,000 2.25% 70,001 - 75,000 75,001 - 80,000 0.75% 80,001 - 85,000 0.00% 45,001 - 50,000 3.83% 85,001 - 90,000 0.75% 50,001+ 10.71% 90,001+ 1.25%



This gives an overview of the active registrants on Share to Buy currently living in the North East.

Household size Age





Most popular development this month





The Orchard

HOME REACH
The Key to Home Ownership

Home Reach
3 Enquiries

Shared Ownership



3 Bedroom



2 Bathroom



Private Garden

The Orchard at West Park is a new development in an exclusive area of Darlington. The high quality homes are designed to create flexible living spaces, ideal if you're looking for your first home or need more space for your family to grow.

North West



April 2023 figures

LISTINGS ADDED

21

NEW REGISTRANTS

198

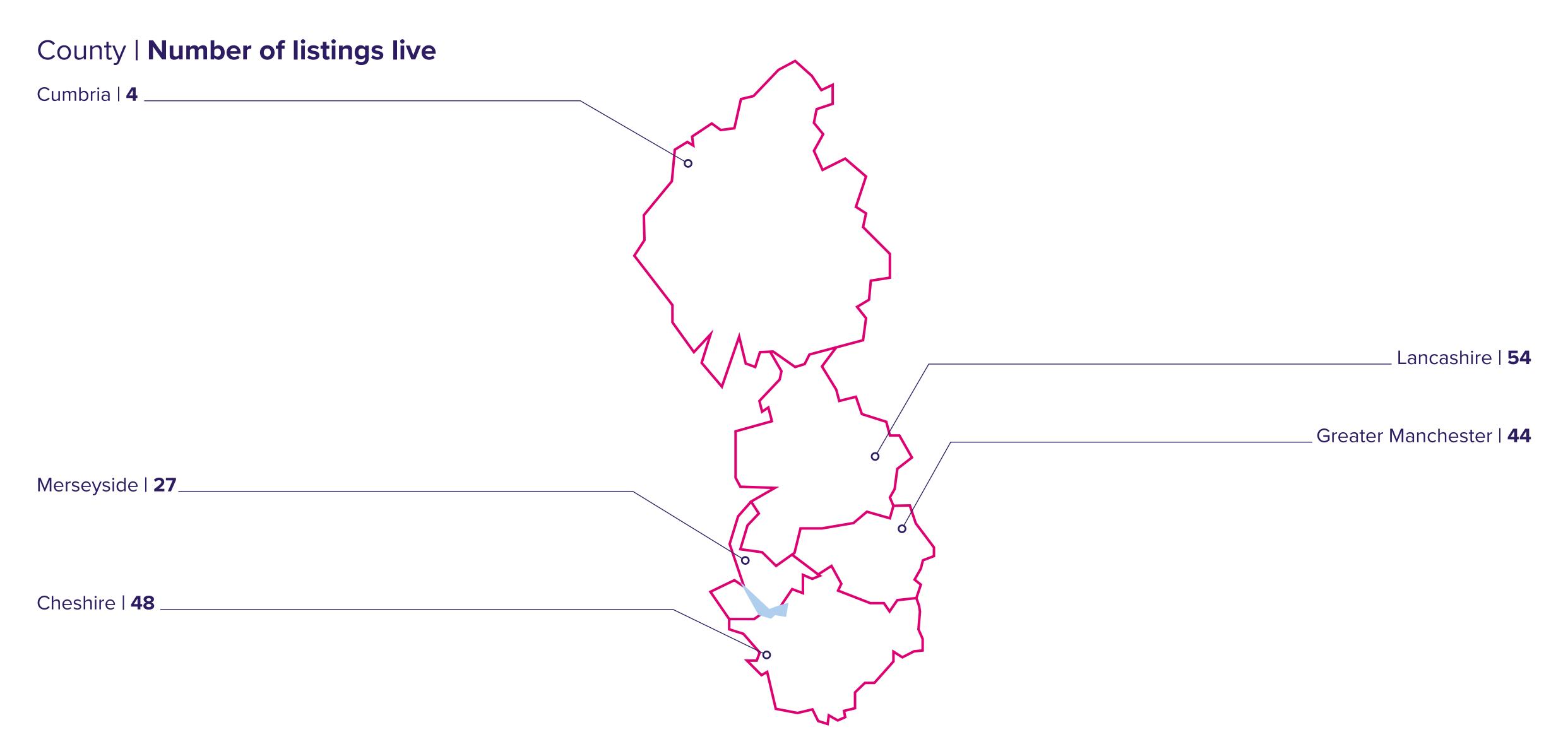
TOTAL ENQUIRIES

231



Listings live per county



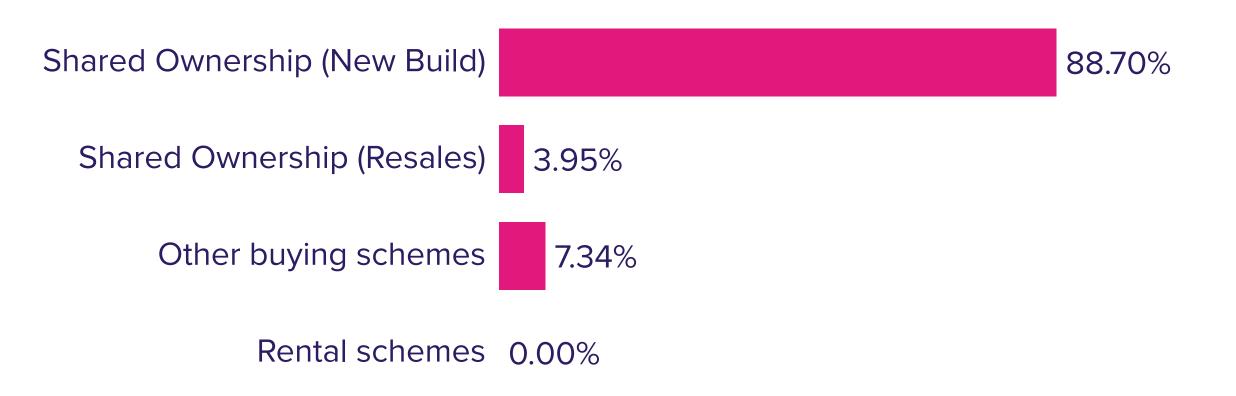


Property insight

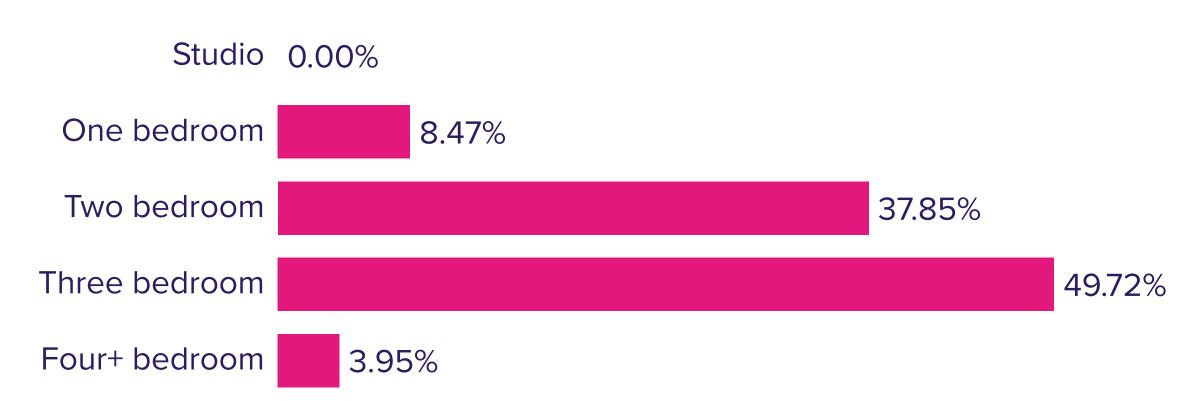


Breakdown of property details based on April's live listings:

Tenure



Property size



Property type



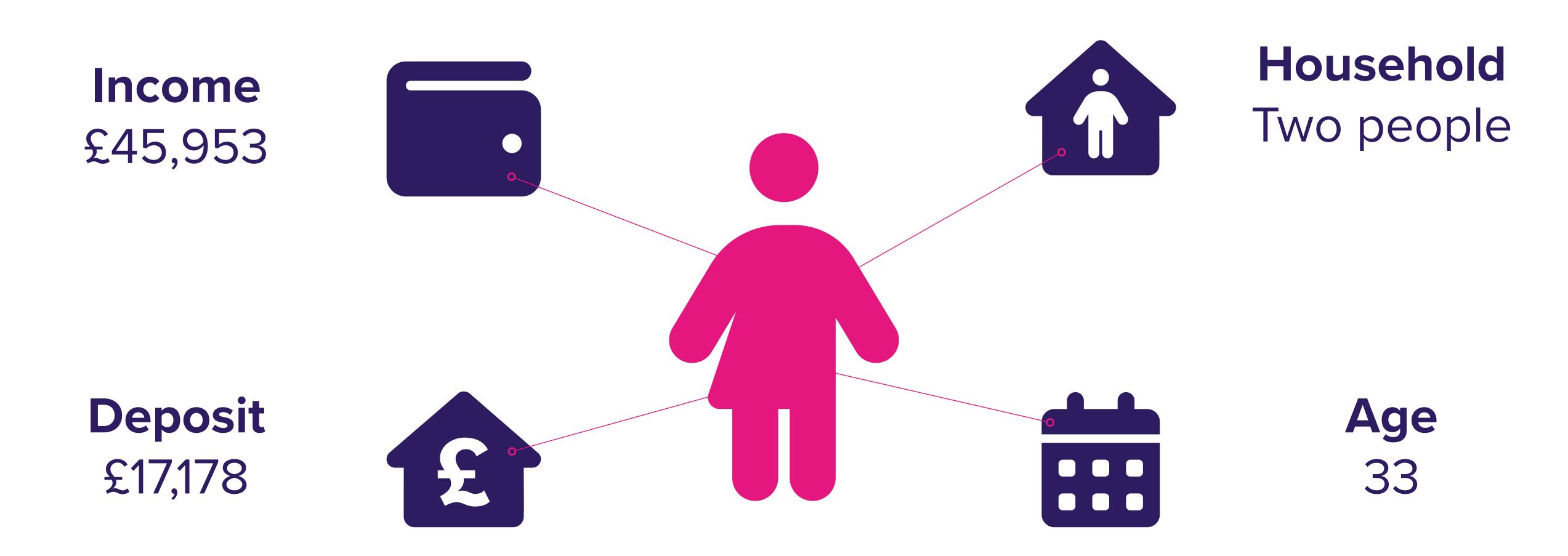
Average property price



Buyer insight

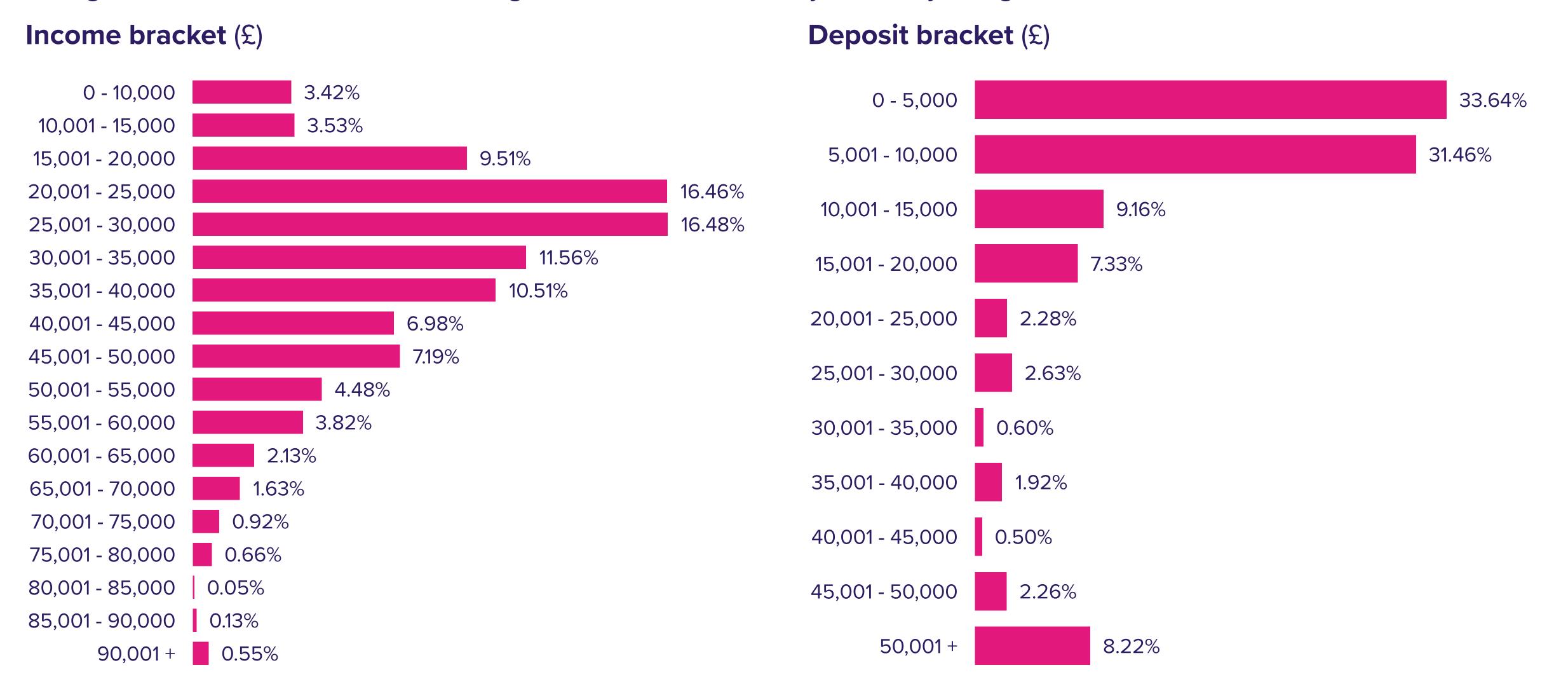


Based on April's enquiries, the average buyer in the North West looks like:





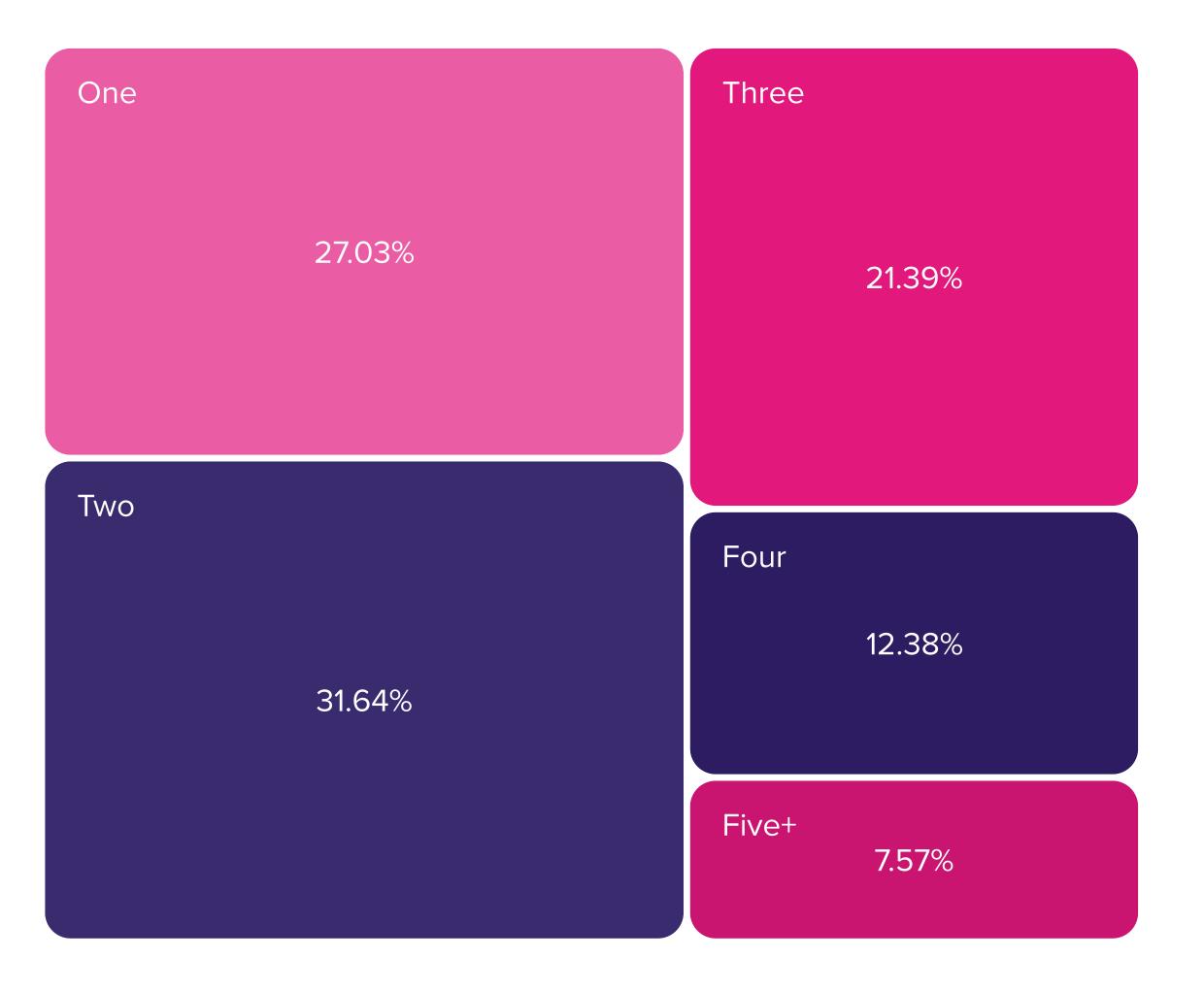
This gives an overview of the active registrants on Share to Buy currently living in the North West.

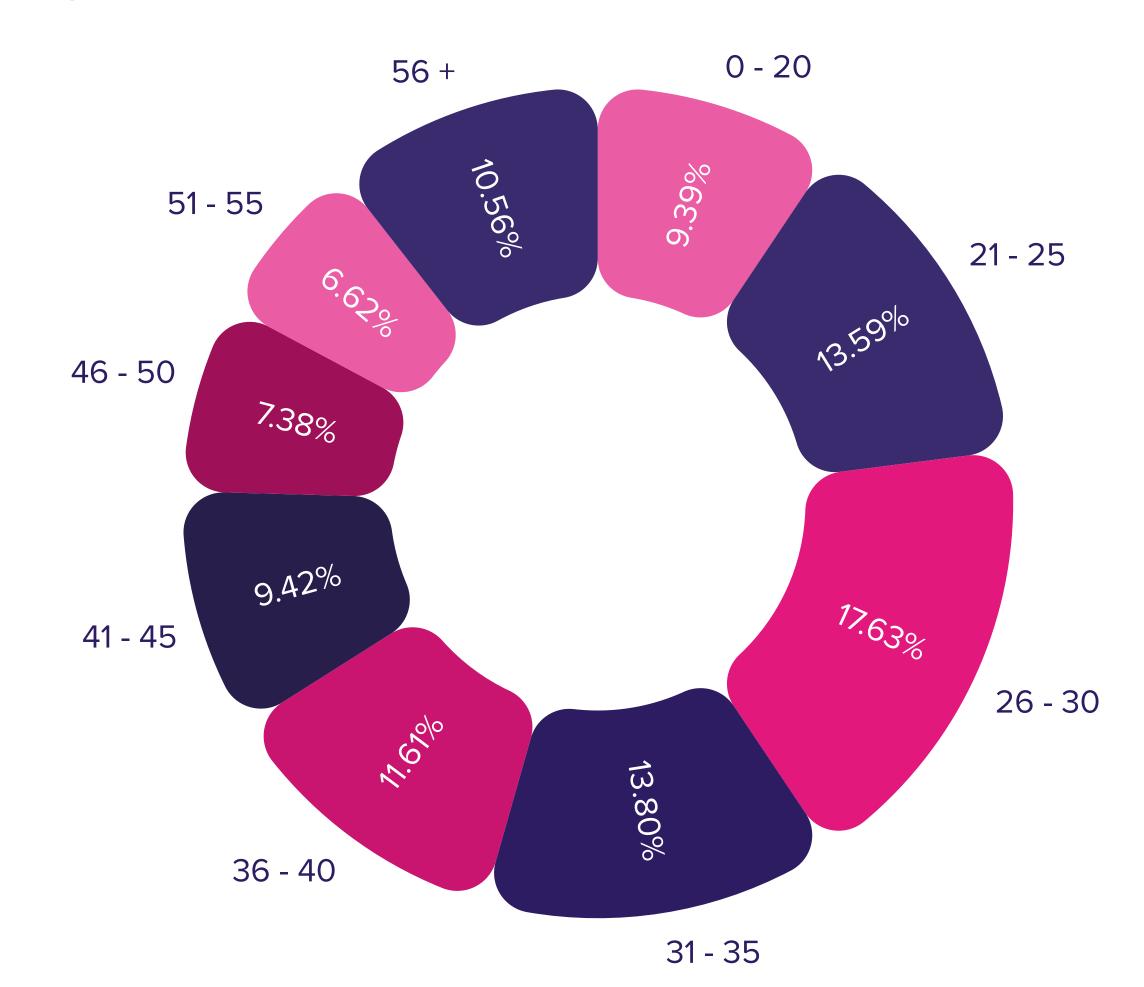




This gives an overview of the active registrants on Share to Buy currently living in the North West.

Household size Age





Most popular development this month





The Shires

Shared Ownership



3 Bedroom



2 Bathroom



Private Garden

On the doorstep of the popular Redbrook Nature Trail, within walking distance of schools, parks and local amenities, and with direct bus routes into Manchester city centre, The Shires is the perfect place for families of all ages to call home.

South East



April 2023 figures

LISTINGS ADDED

280

NEW REGISTRANTS

1,329

TOTAL ENQUIRIES

5,310



Listings live per county



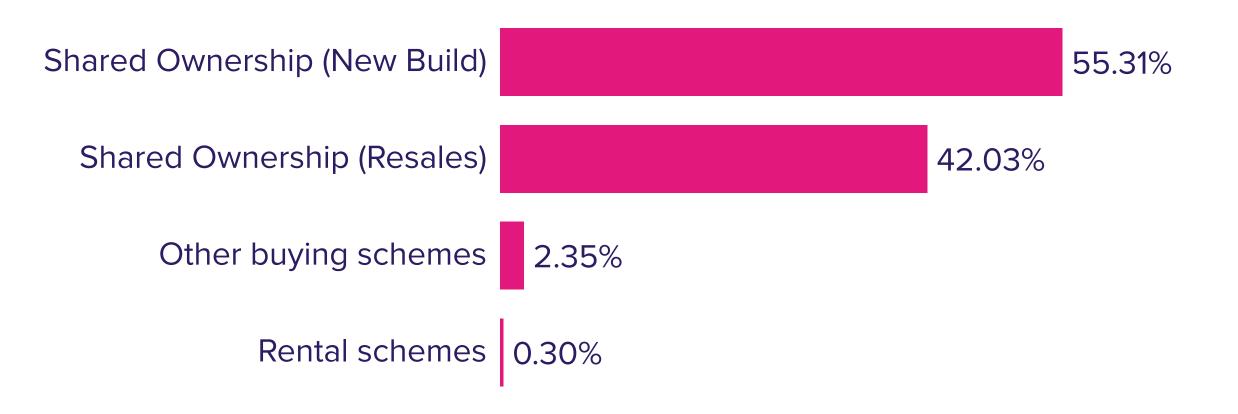


Property insight

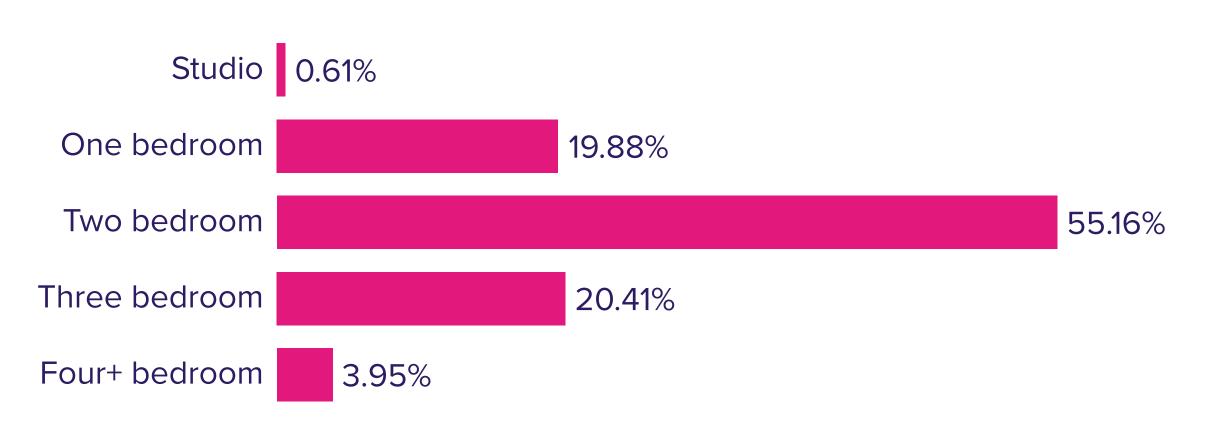


Breakdown of property details based on April's live listings:

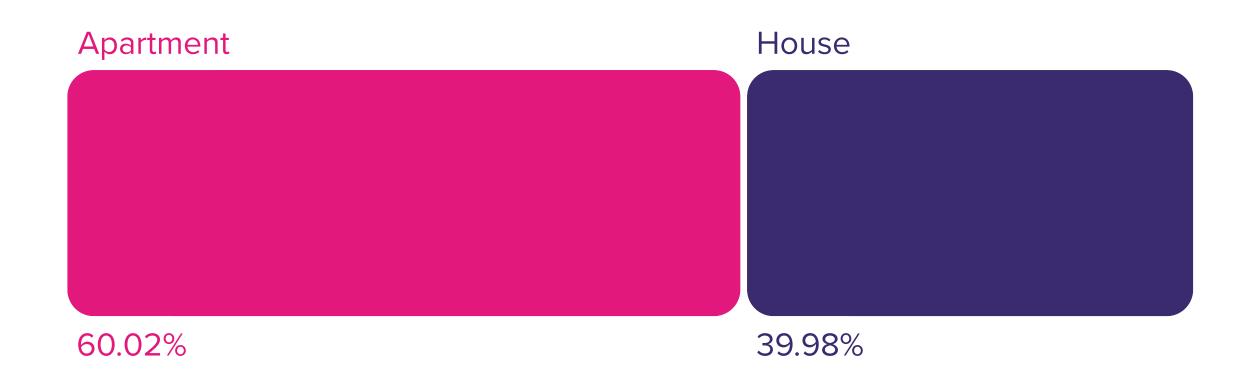
Tenure



Property size



Property type



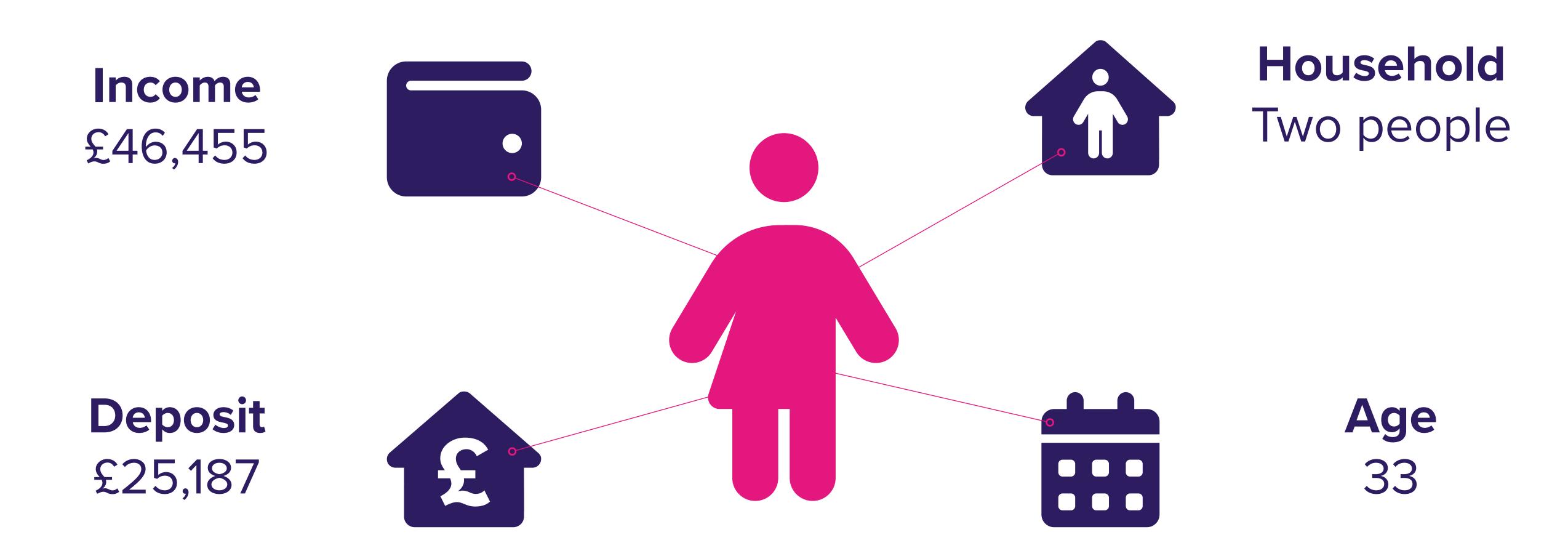
Average property price



Buyer insight

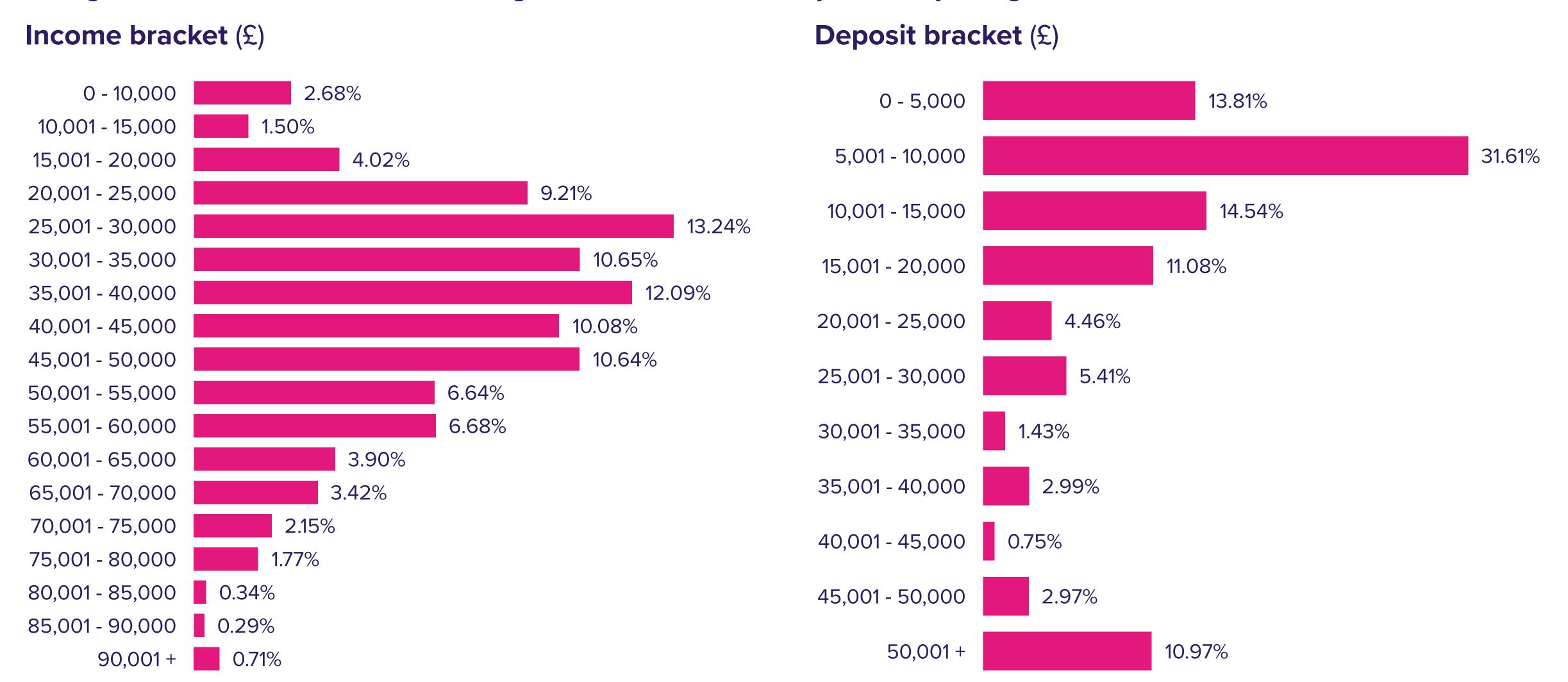


Based on April's enquiries, the average buyer in the South East looks like:





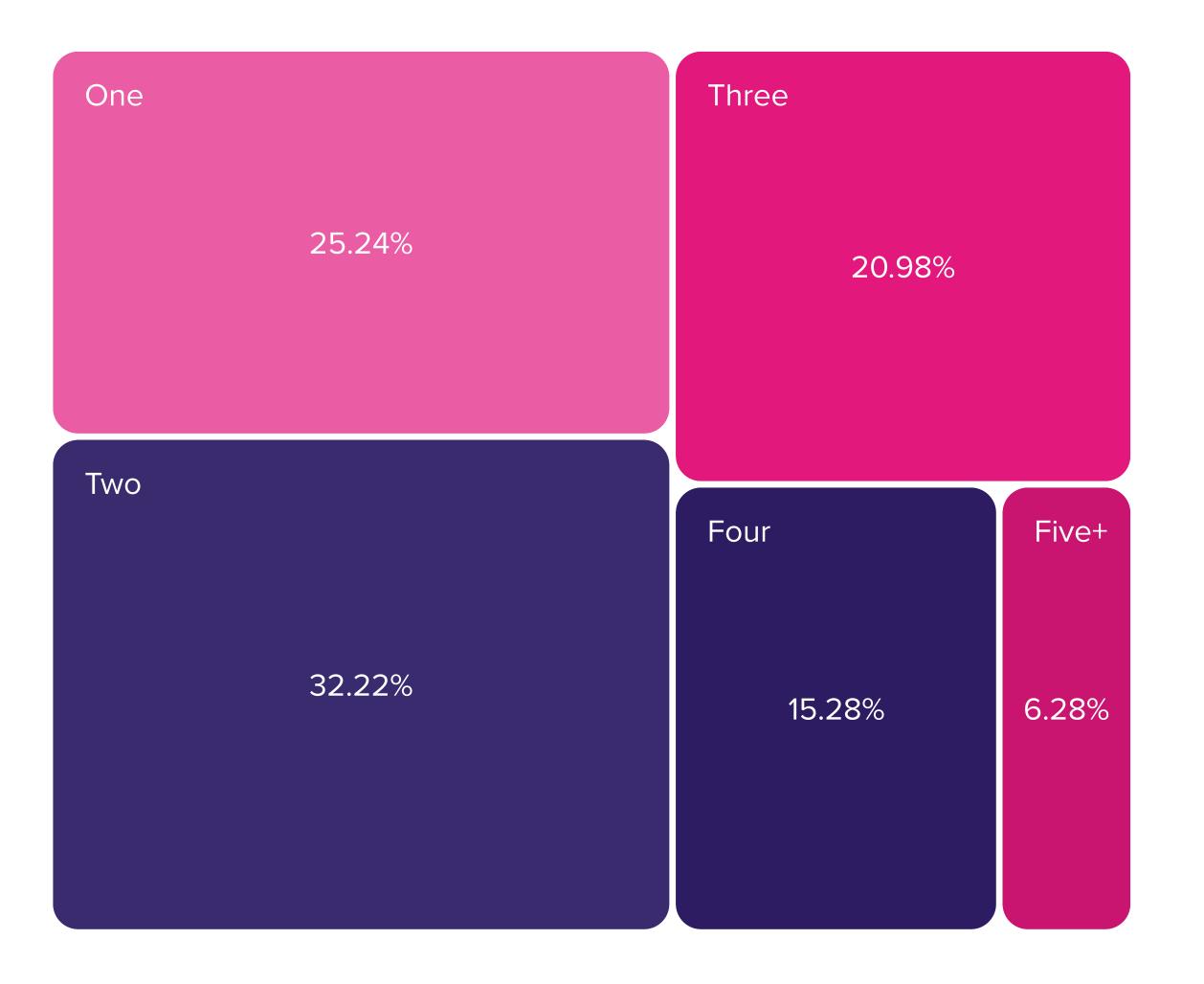
This gives an overview of the active registrants on Share to Buy currently living in the South East.

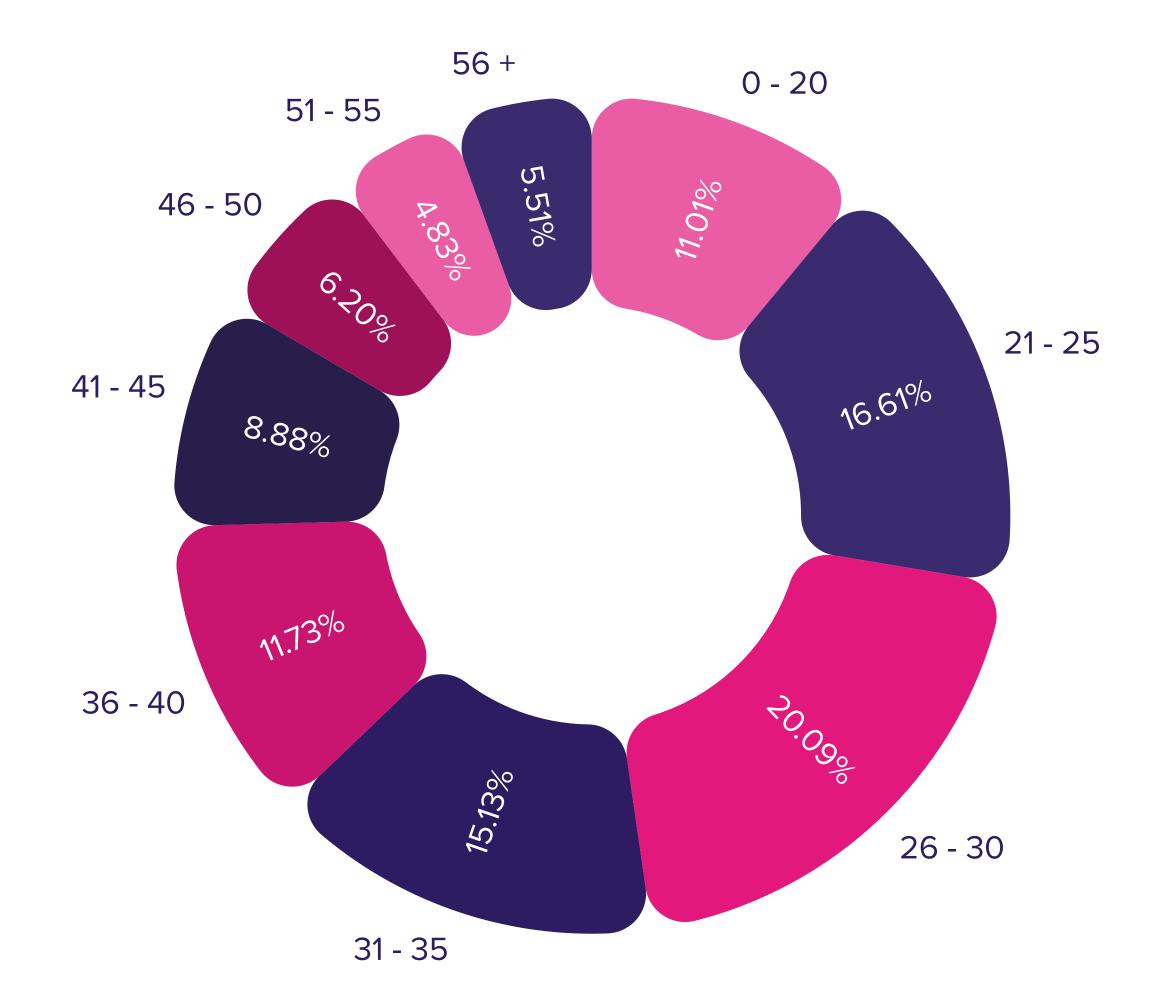




This gives an overview of the active registrants on Share to Buy currently living in the South East.

Household size Age





Most popular development this month





Langley Square



Shared Ownership

St Arthur Homes **58 Enquiries**



2 Bedroom



2 Bathroom



Private Balcony/Terrace

Situated in the heart of Dartford, Langley Square is the perfect place for families, young professionals, and couples, with the unique surroundings of the historic Mill Pond and green open spaces.

South West



April 2023 figures

LISTINGS ADDED

114

NEW REGISTRANTS

652

TOTAL ENQUIRIES

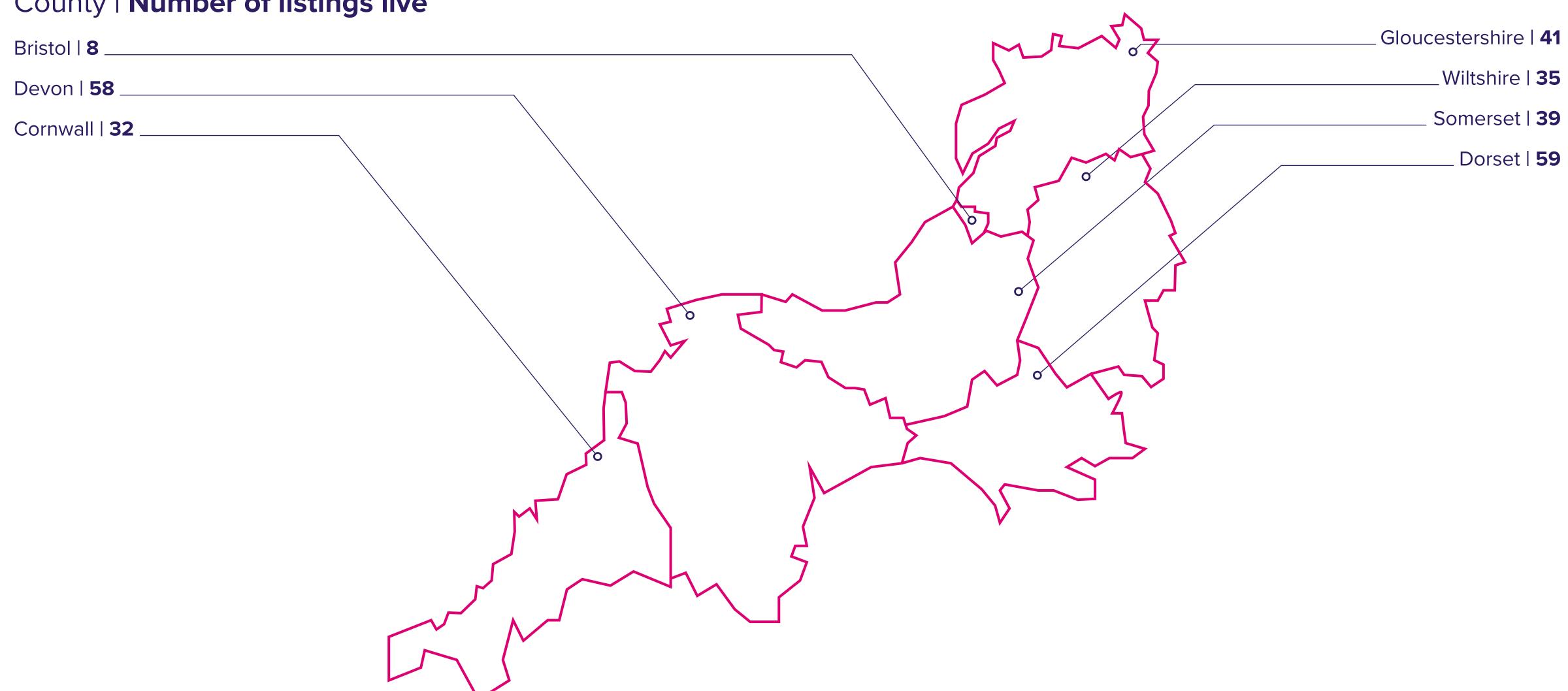
874



Listings live per county



County | Number of listings live

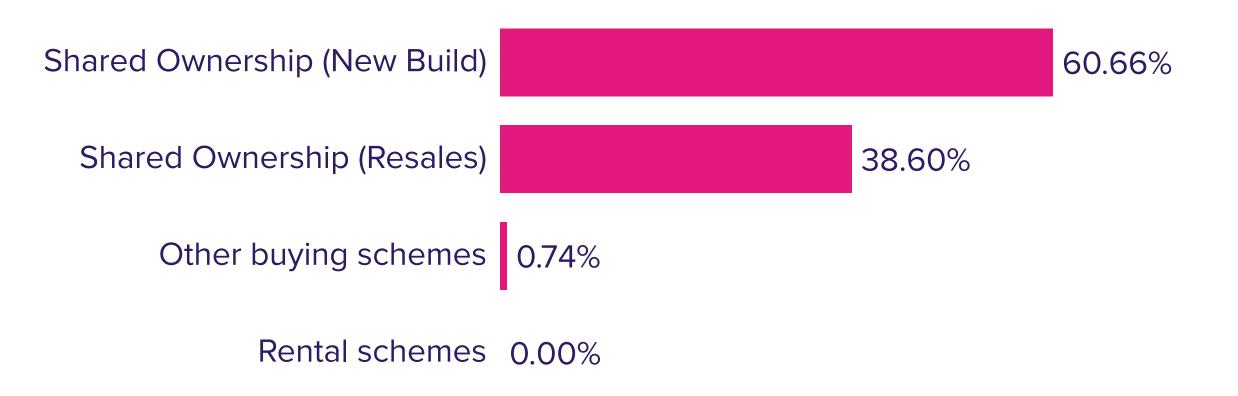


Property insight

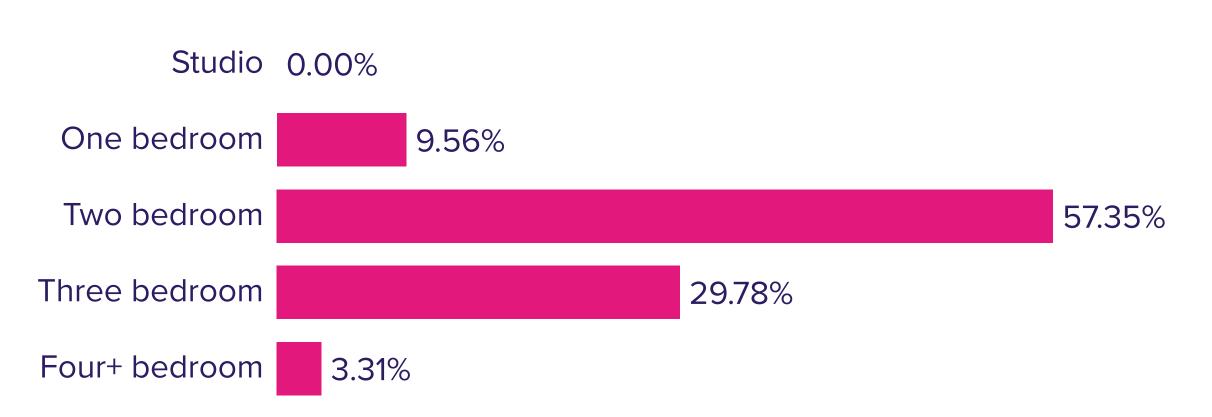


Breakdown of property details based on April's live listings:

Tenure



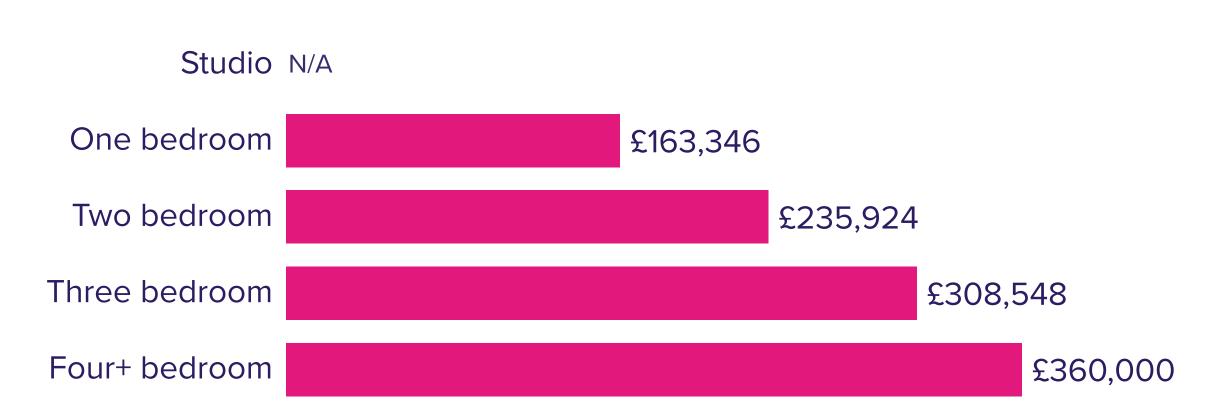
Property size



Property type



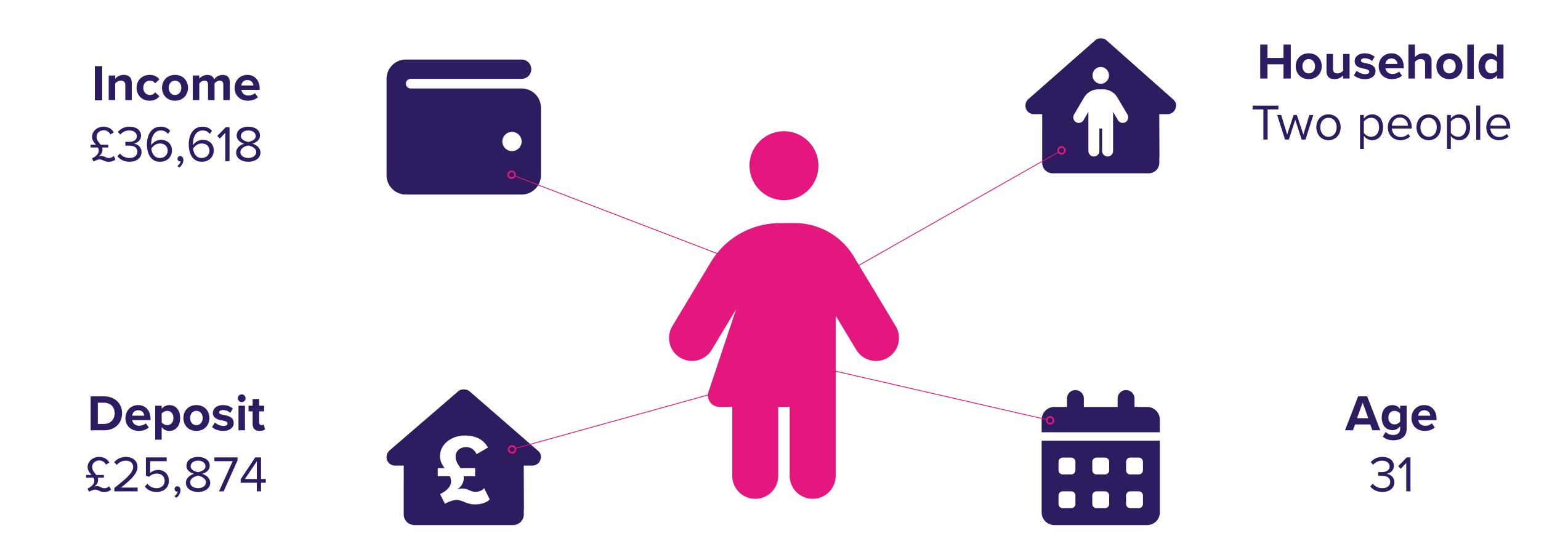
Average property price



Buyer insight

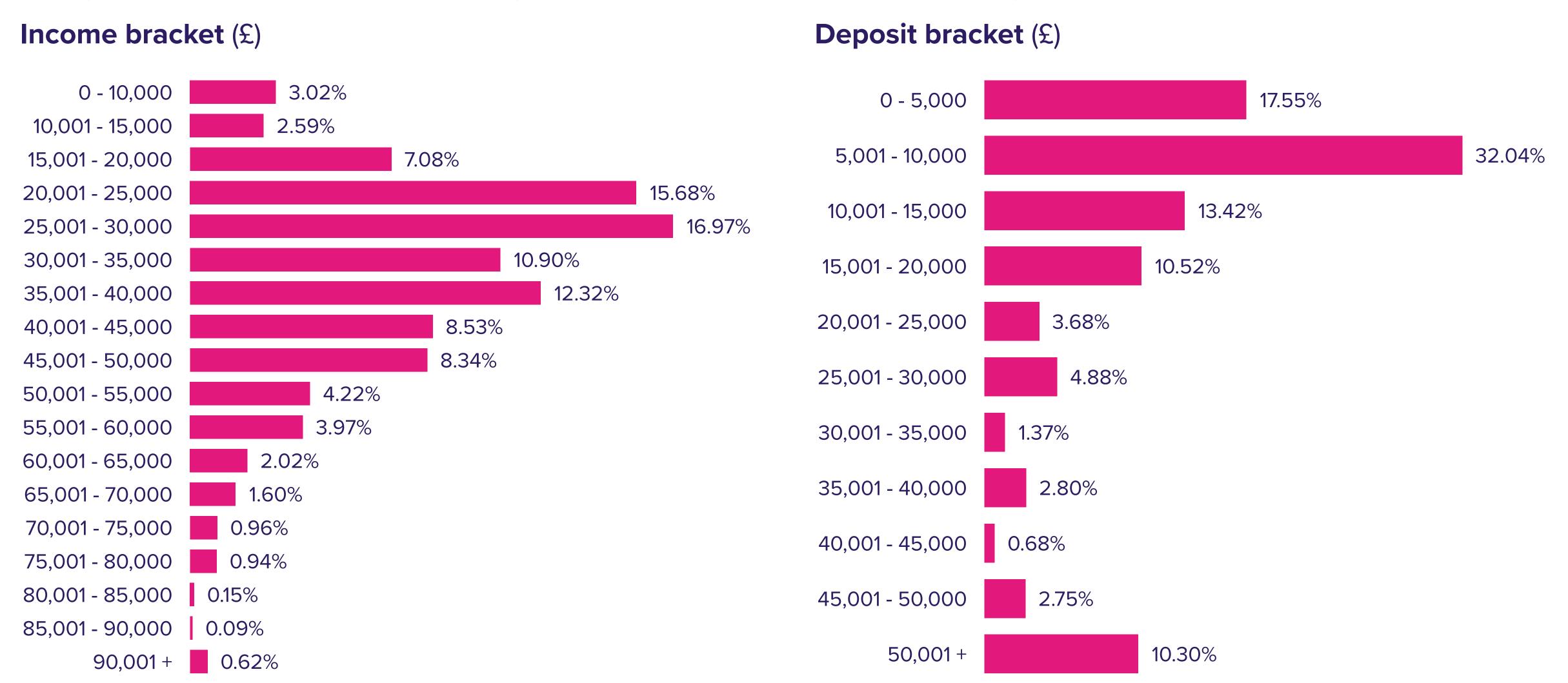


Based on April's enquiries, the average buyer in the South West looks like:





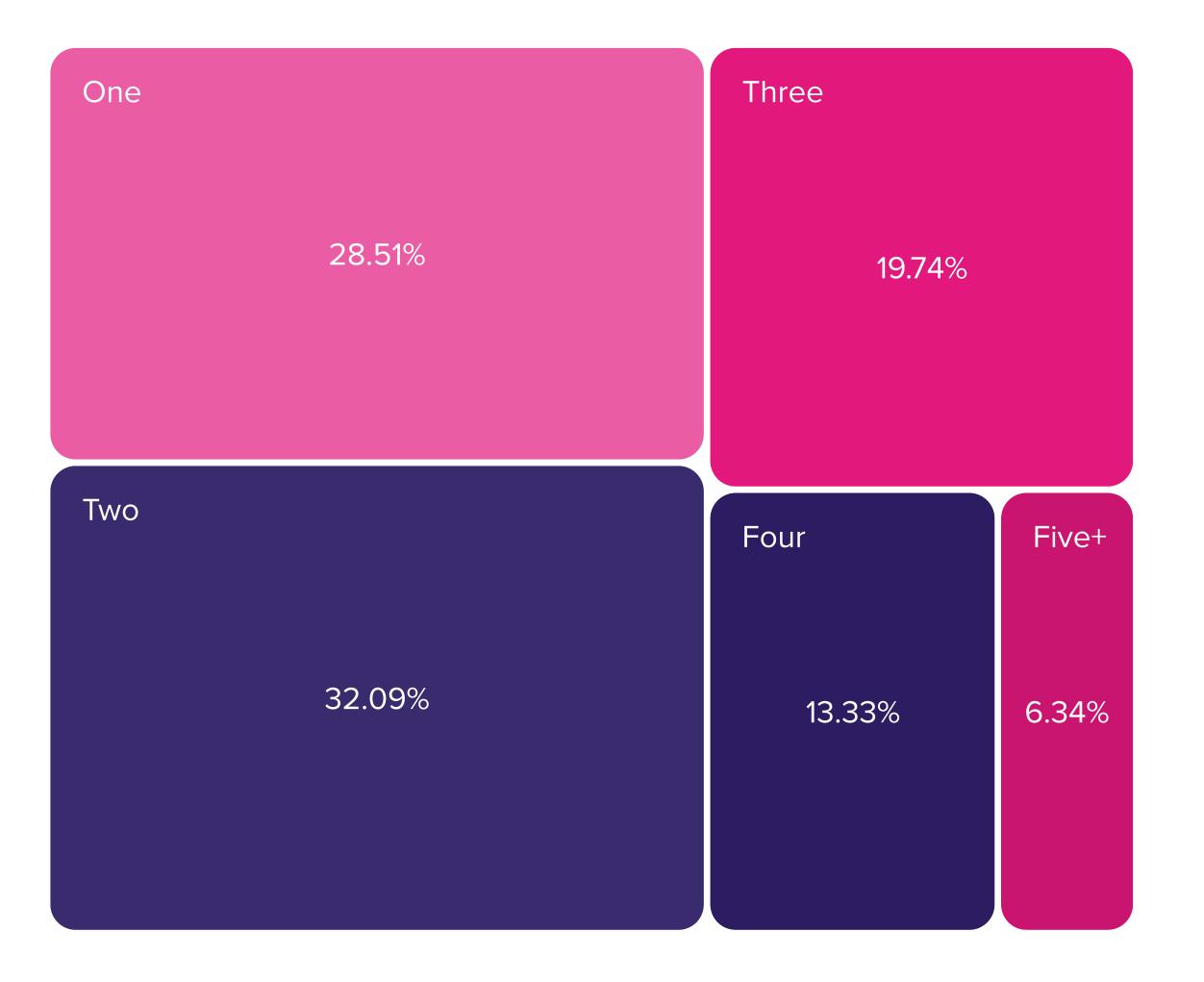
This gives an overview of the active registrants on Share to Buy currently living in the South West.

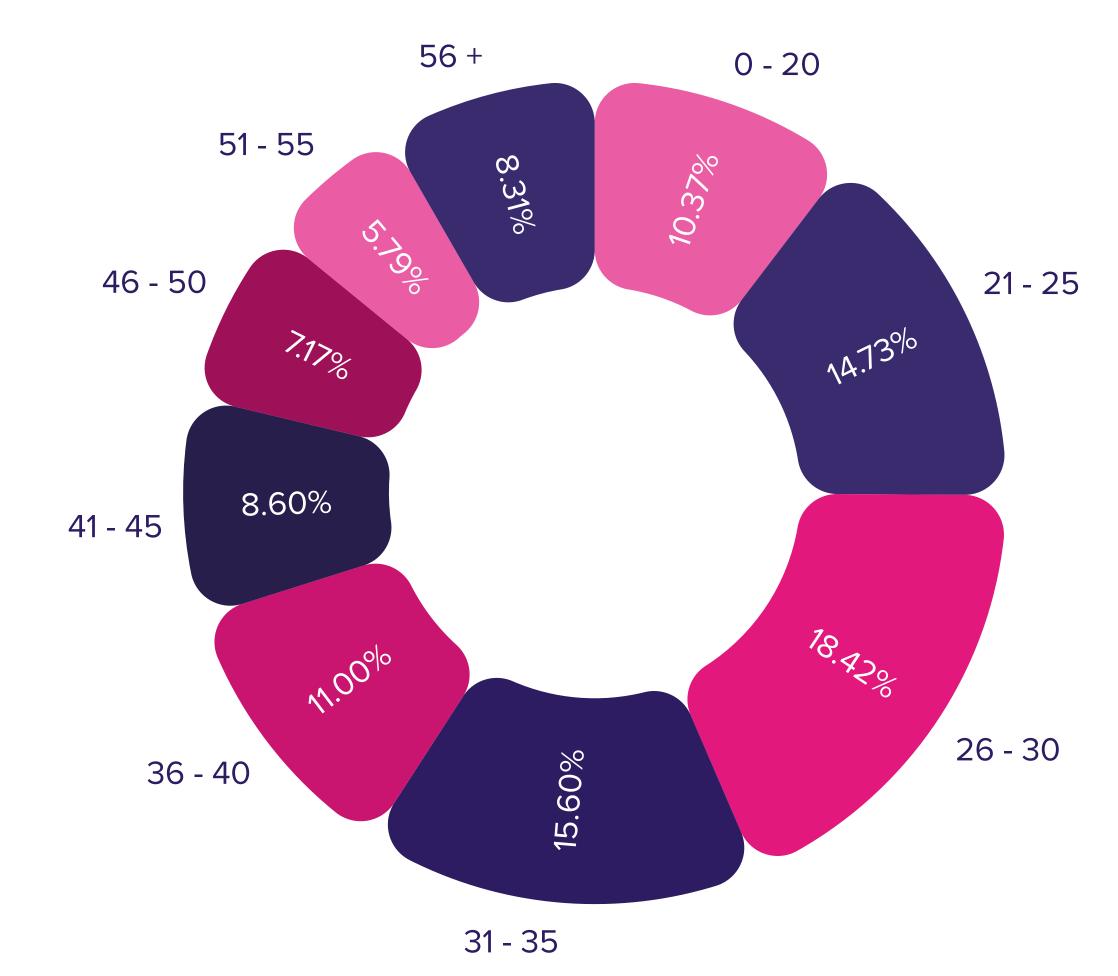




This gives an overview of the active registrants on Share to Buy currently living in the South West.

Household size Age





Most popular development this month





The Green

Shared Ownership





2 & 3 Bedroom



1 Bathroom



Private Garden

Each home benefits from two allocated parking spaces, private gardens, outside taps, electric sockets and a shed. The homes also enjoy heated towel rails, glass shower screens as well as complete flooring, cooker hobs, oven and extractor hood.

West Midlands



April 2023 figures

LISTINGS ADDED

31

NEW REGISTRANTS

253

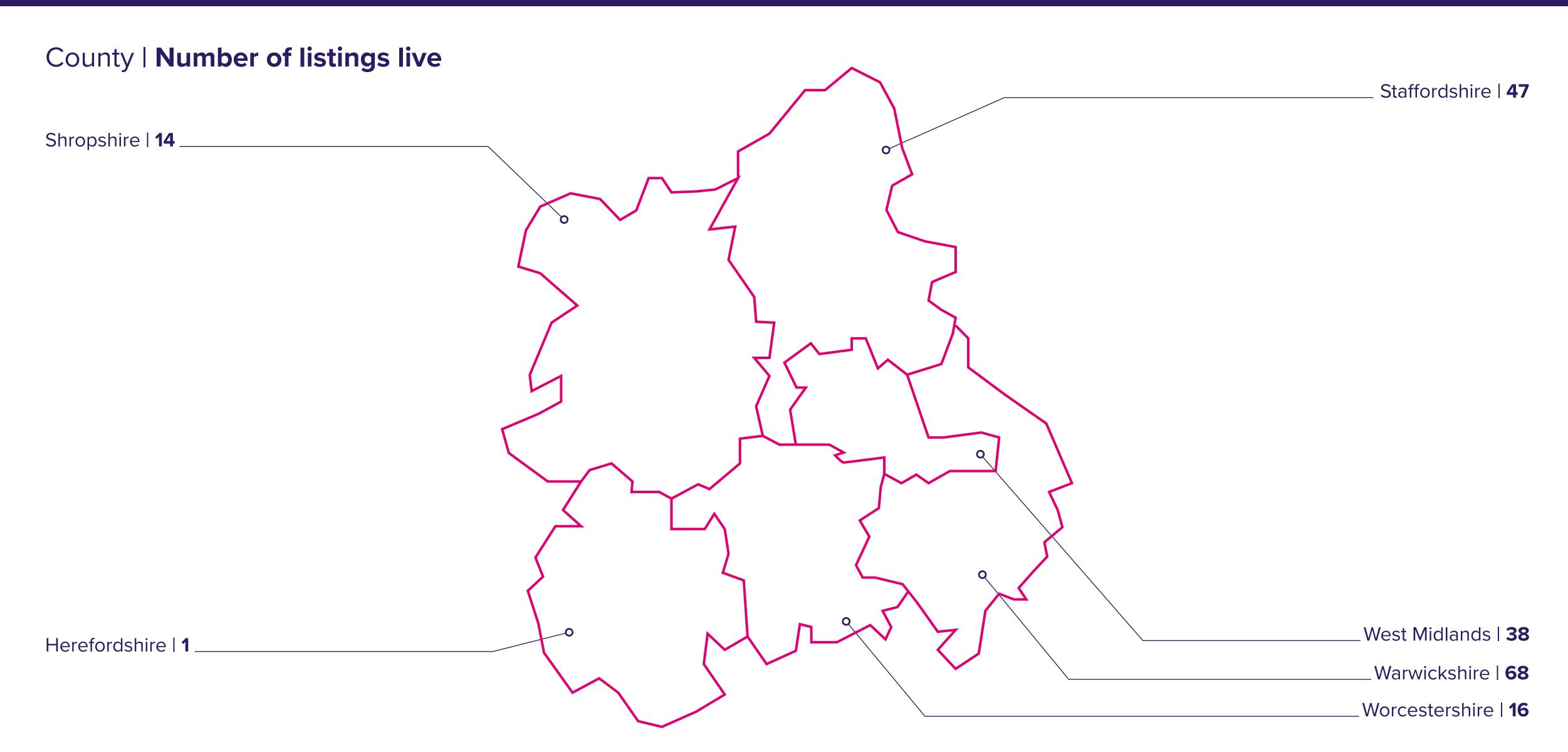
TOTAL ENQUIRIES

347



Listings live per county



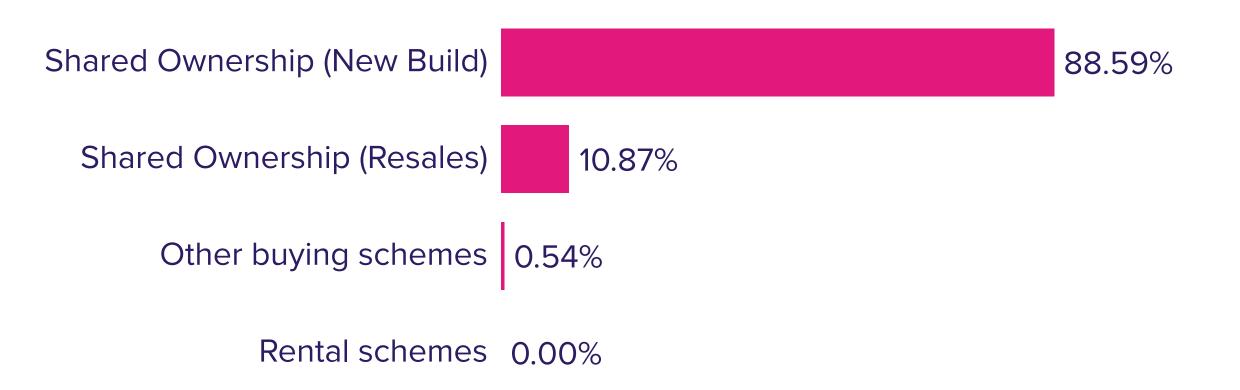


Property insight



Breakdown of property details based on April's live listings:

Tenure



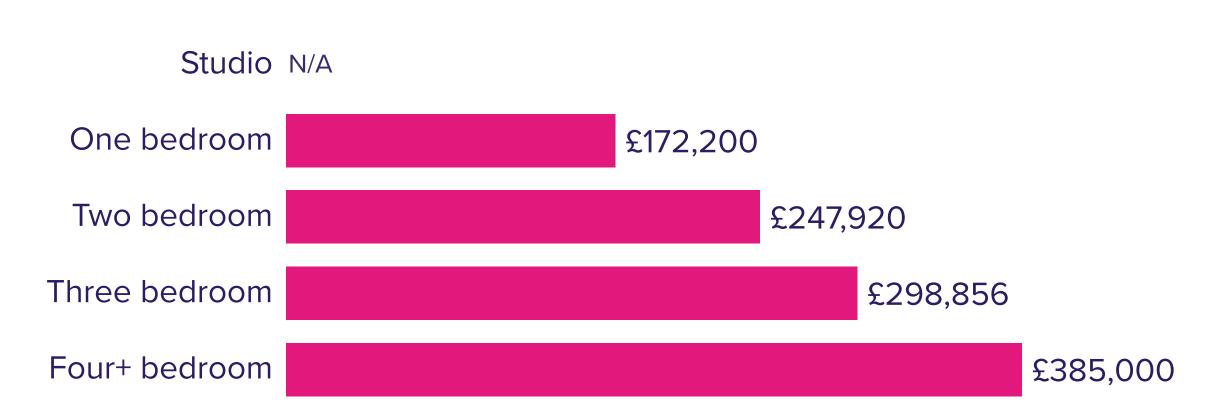
Property size



Property type



Average property price



Buyer insight



Based on April's enquiries, the average buyer in the West Midlands looks like:





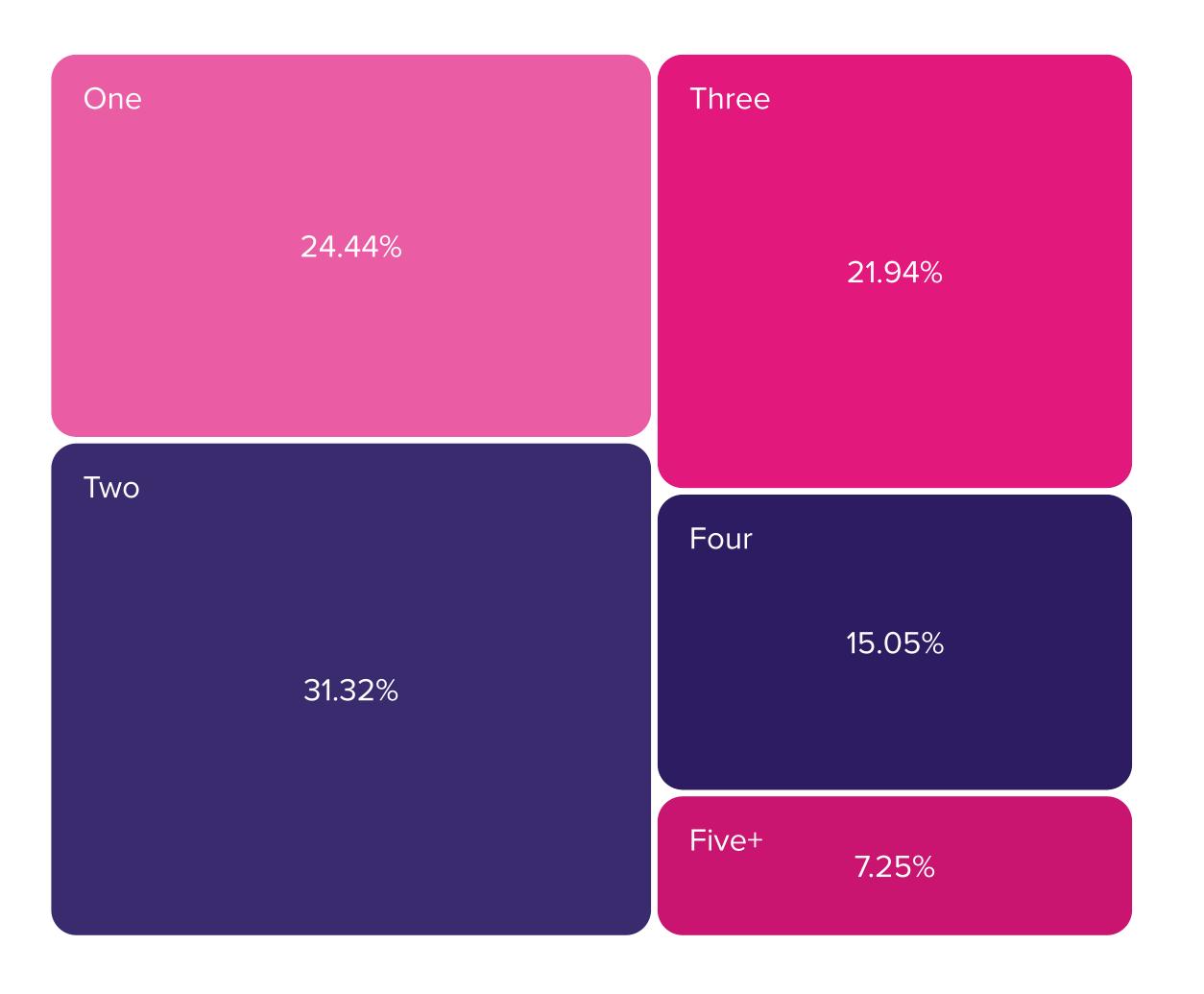
This gives an overview of the active registrants on Share to Buy currently living in the West Midlands.

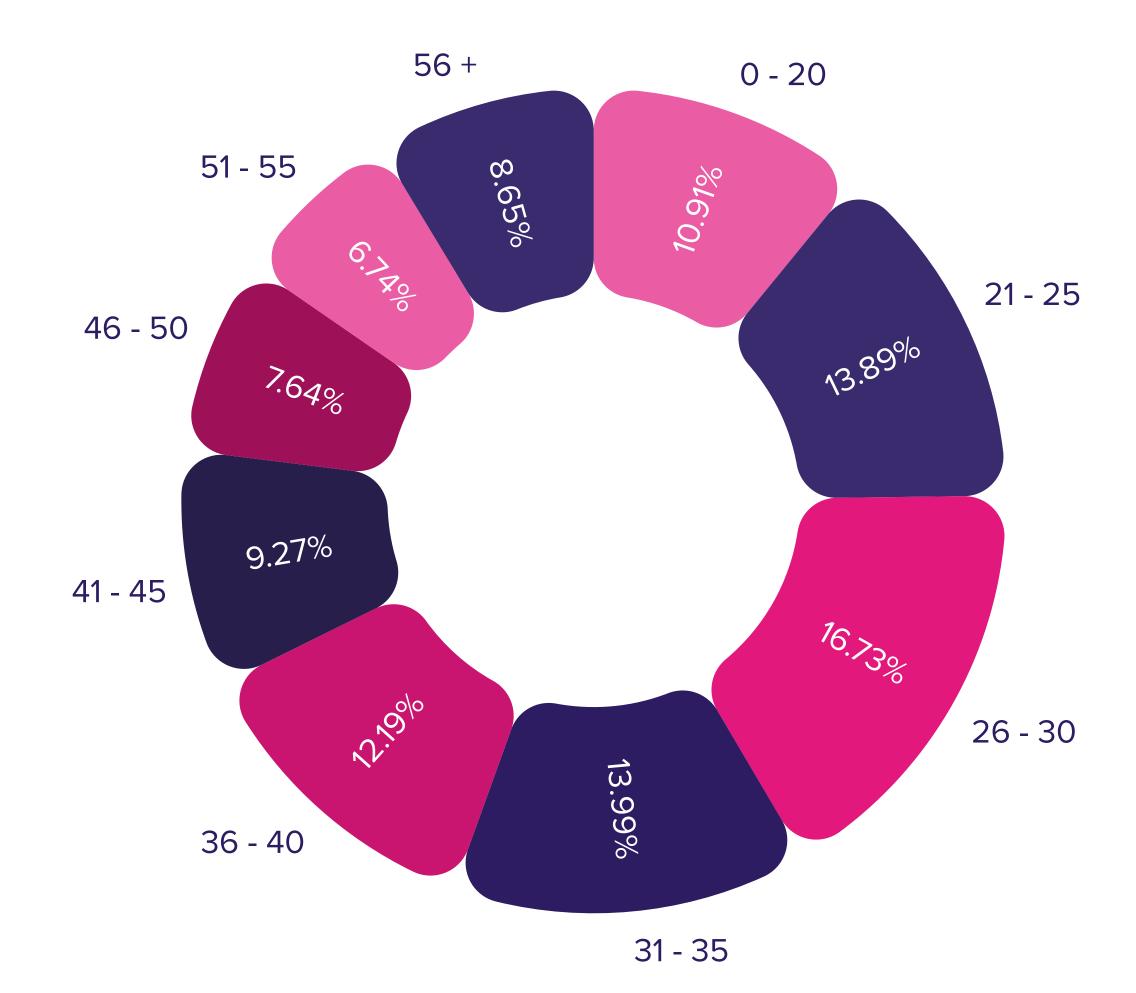
Income bracket (£) **Deposit bracket** (£) 0 - 10,000 3.69% 24.38% 0 - 5,000 10,001 - 15,000 3.10% 5,001 - 10,000 34.10% 15,001 - 20,000 8.03% 20,001 - 25,000 14.97% 10,001 - 15,000 10.37% 25,001 - 30,000 16.25% 30,001 - 35,000 10.46% 15,001 - 20,000 8.77% 35,001 - 40,000 10.60% 20,001 - 25,000 3.04% 40,001 - 45,000 8.07% 45,001 - 50,000 7.75% 25,001 - 30,000 3.40% 50,001 - 55,000 4.77% 55,001 - 60,000 4.95% 30,001 - 35,000 60,001 - 65,000 2.12% 35,001 - 40,000 1.90% 65,001 - 70,000 1.90% 70,001 - 75,000 .24% 40,001 - 45,000 75,001 - 80,000 .06% 80,001 - 85,000 0.24% 45,001 - 50,000 2.61% 85,001 - 90,000 0.16% 50,001+ 10.13% 90,001 + 0.67%



This gives an overview of the active registrants on Share to Buy currently living in the West Midlands.

Household size Age





Most popular development this month





Frankley Green

Shared Ownership

Latimer by Clarion Housing Group **26 Enquiries**

1-3 Bedroom



1-2 Bathroom



Parking

Directly on your doorstep are 2.4 acres of open space. A stream threads around woodland and ponds, with bridges, an ecology area, seating, cycling and walking routes for your enjoyment.

Yorkshire and the Humber



April 2023 figures

LISTINGS ADDED

17

NEW REGISTRANTS

107

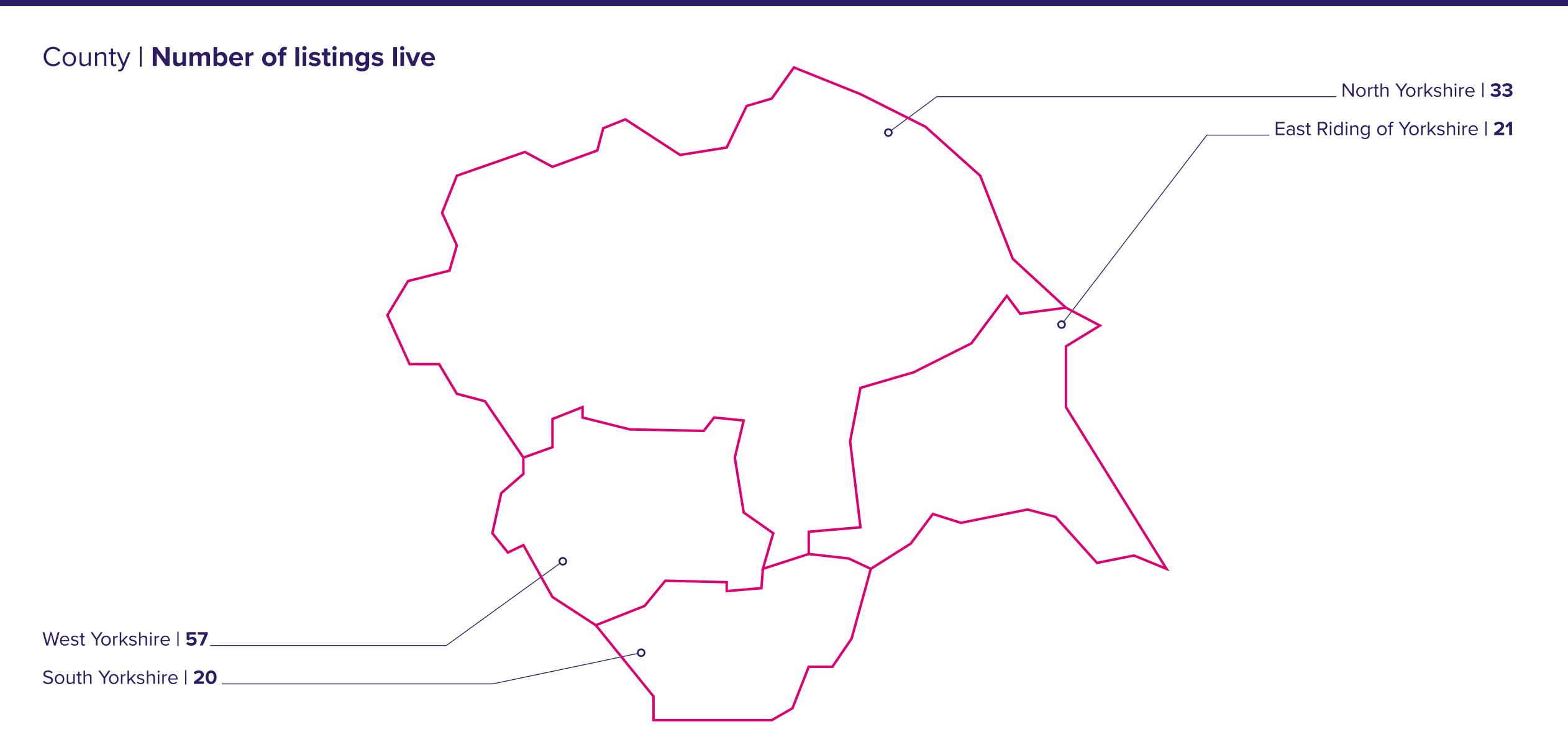
TOTAL ENQUIRIES

189



Listings live per county



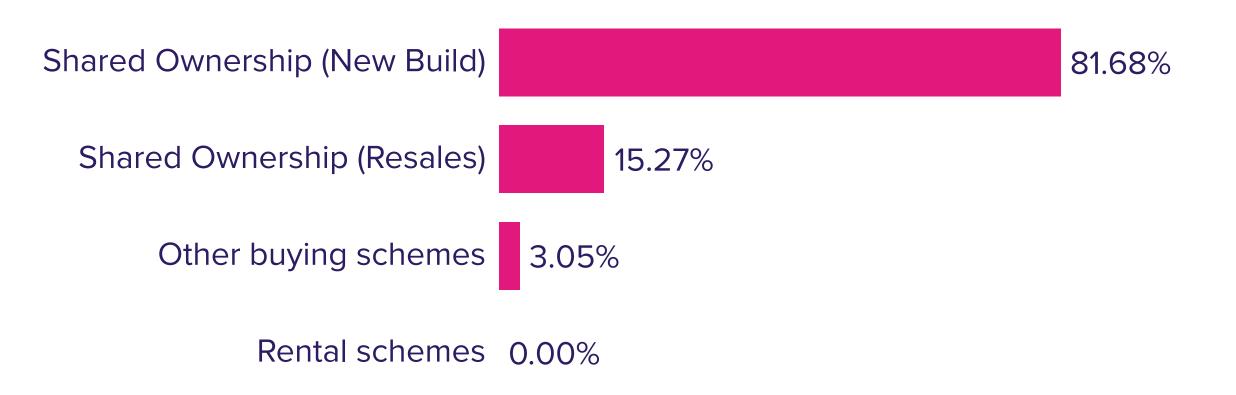


Property insight

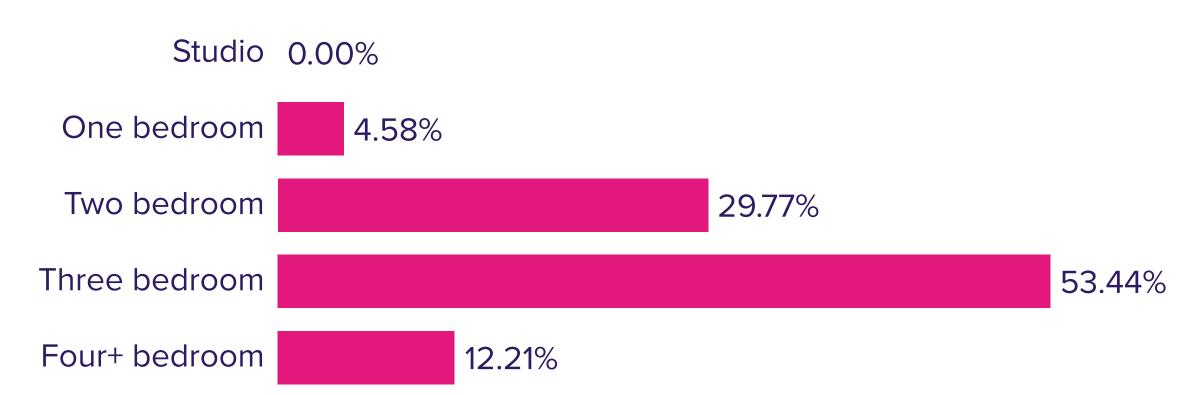


Breakdown of property details based on April's live listings:

Tenure



Property size



Property type



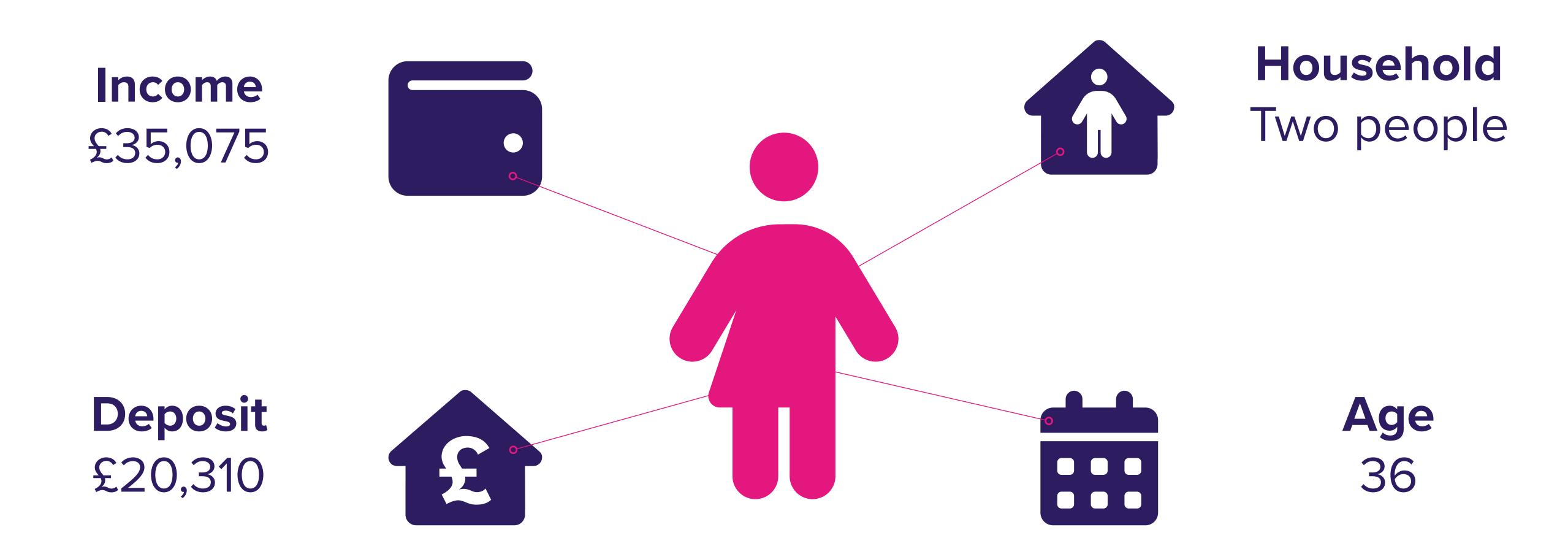
Average property price



Buyer insight

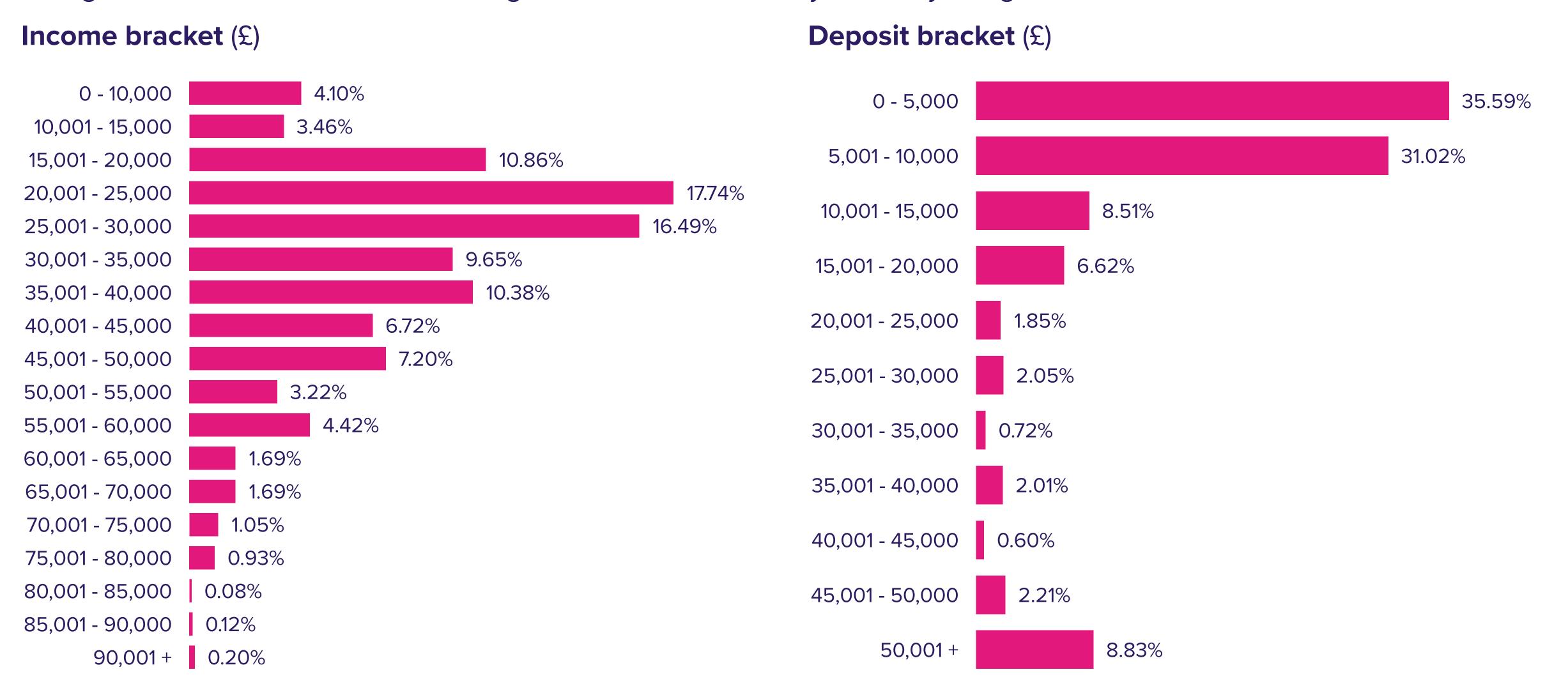


Based on April's enquiries, the average buyer in Yorkshire and the Humber looks like:





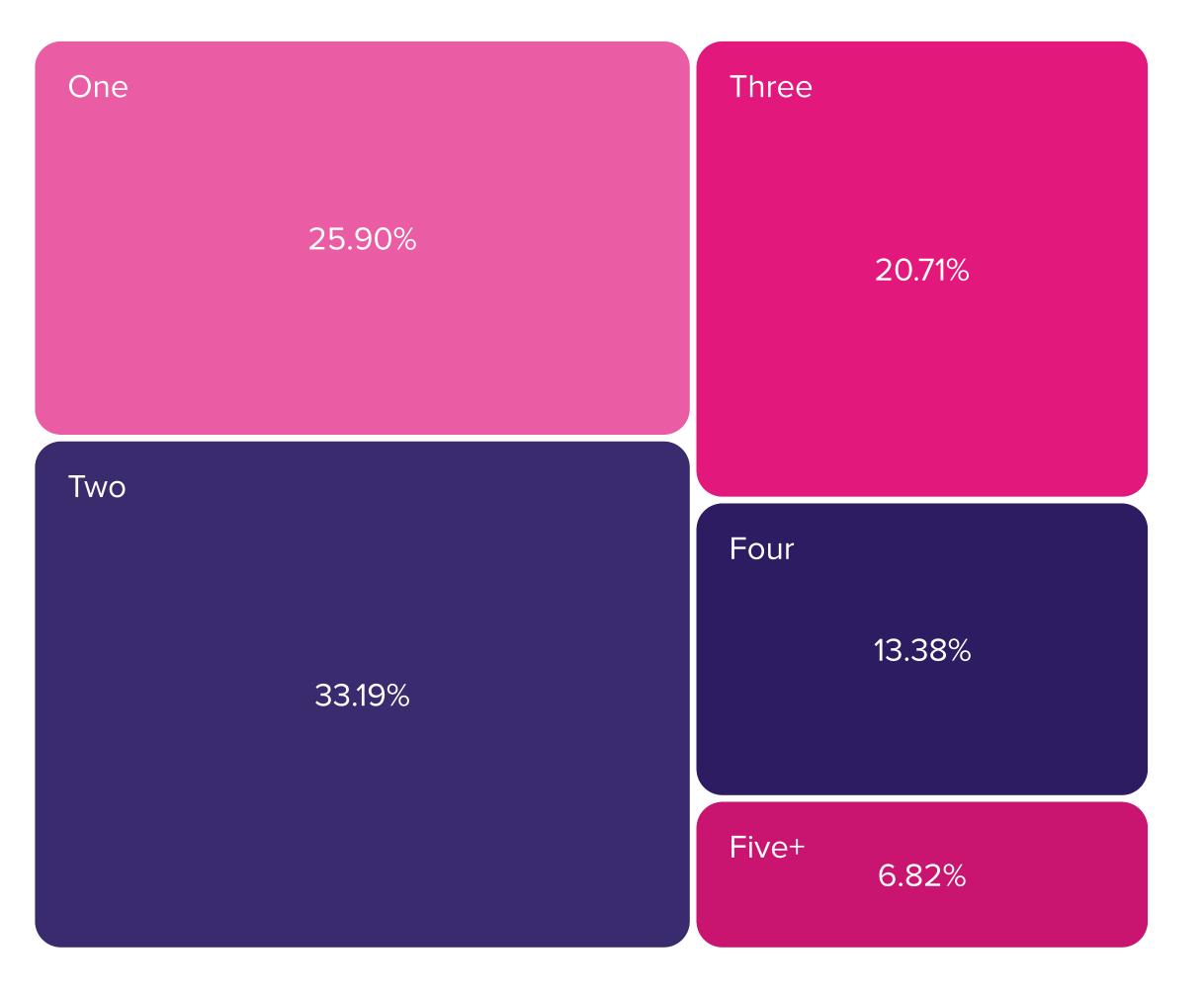
This gives an overview of the active registrants on Share to Buy currently living in Yorkshire and the Humber.

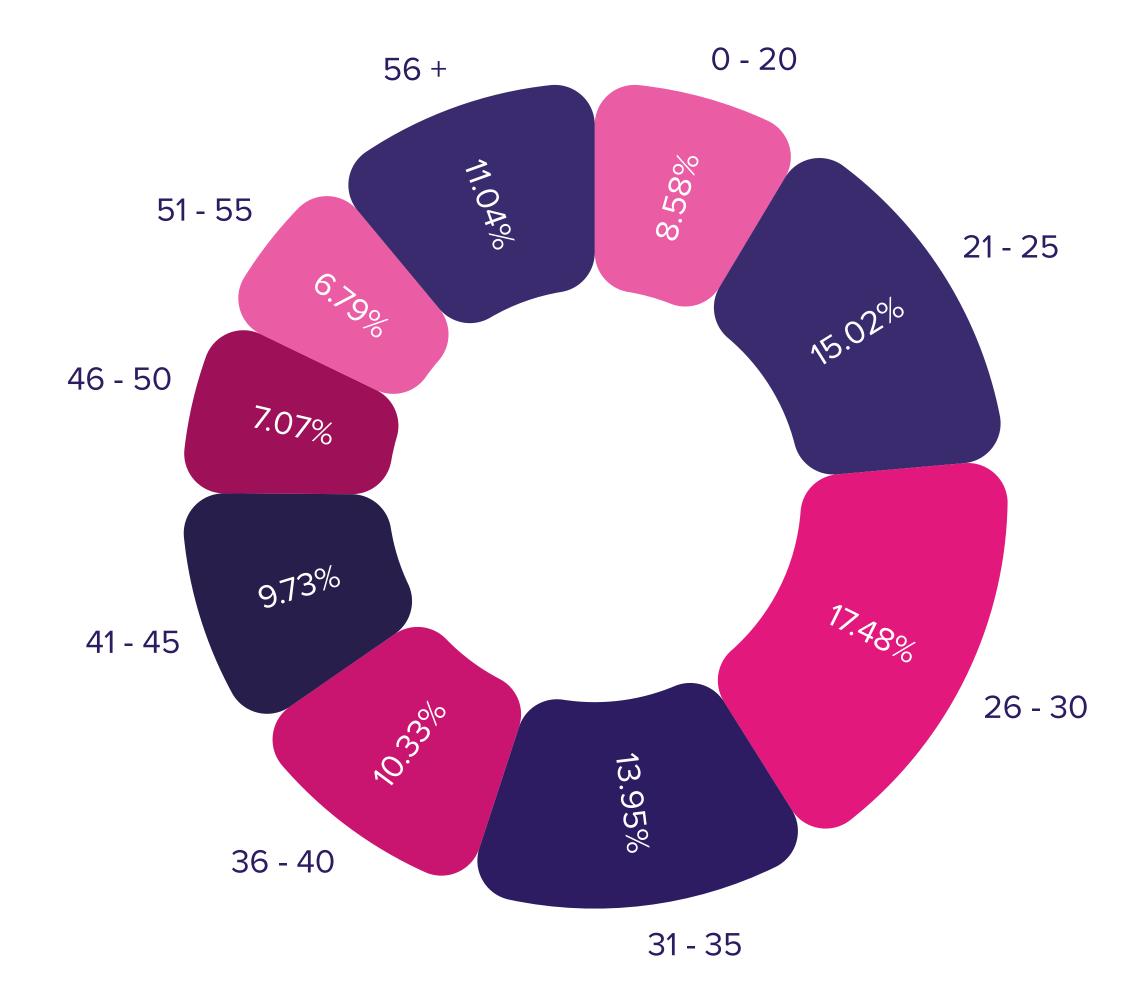




This gives an overview of the active registrants on Share to Buy currently living in Yorkshire and the Humber.

Household size Age





Most popular development this month





Dominion

Shared Ownership

Places for People (Central and North) **38 Enquiries**

2-4 Bedroom



1-3 Bathroom



Private Garden

Dominion combines the convenience of a nearby town centre with the beauty of surrounding countryside. Living here, you have well-established local amenities, shops, nightlife and restaurants and enjoy the freedom to explore the Peak District.



For more information on our data and insight services, please contact:

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